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IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re:)	Chapter 11
RETAIL GROUP, INC., et al., ¹)	Case No. 20-33113 (KRH)
Reorganized Debtors.)	(Jointly Administered)
	,	

ORDER SUSTAINING DEBTORS' FOURTEENTH OMNIBUS OBJECTION TO CLAIMS (PARTIALLY SATISFIED CLAIMS)

Upon the objection (the "Objection")² of the debtors and debtors in possession (collectively, the "Debtors," and after the effective date of the chapter 11 plan confirmed in these cases, the "Reorganized Debtors"), for entry of an order (this "Order"), disallowing, expunging, and modifying portions of the claims set forth on **Schedule 1** attached hereto, all as more fully set forth in the Objection; and upon the Esposito Declaration; and this Court having jurisdiction over

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at http://cases.primeclerk.com/ascena. The location of Reorganized Debtor Mahwah Bergen Retail Group, Inc.'s principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Objection.

this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference from the United States District Court for the Eastern District of Virginia, dated August 15, 1984; and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Reorganized Debtors' estates, their creditors, and other parties in interest; and this Court having found that the notice of the Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Objection; and this Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

- 1. The Objection is sustained as set forth herein.
- 2. The Administrative Portion of each of the Partially Satisfied Claims set forth on the attached <u>Schedule 1</u> are hereby disallowed and expunged; *provided* that this Order will not affect the unsecured amounts identified on <u>Schedule 1</u> attached hereto in the column titled "Modified Claims." All parties' rights are reserved with respect to the Modified Claims, including the Reorganized Debtors' right to file a further objection and seek disallowance thereof.
- 3. The objection to the Administrative Portion of each Partially Satisfied Claim addressed in the Objection constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate order with respect to each such Claim. Any stay of this Order pending appeal by any claimant subject to this Order shall only apply to the

contested matter that involves such claimant and shall not act to stay the applicability or finality of this Order with respect to the other contested matters covered hereby.

- 4. The Claims Agent is authorized and directed to modify the claims register in accordance with entry of the relief granted in this Order.
- 5. Nothing in this Order shall affect the Reorganized Debtors' right to object to the Modified Claims or any other Proofs of Claim at a future date.
- 6. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity, priority, or amount of any particular claim against a Debtor or Reorganized Debtor entity; (b) a waiver of the Reorganized Debtors' or any other party in interest's right to dispute any particular claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Order or the Objection; (e) a request or authorization to assume any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) a waiver or limitation of the Reorganized Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law; or (g) a concession by the Reorganized Debtors or any other party in interest that any liens (contractual, common law, statutory, or otherwise) satisfied pursuant to this Order are valid and the Reorganized Debtors and all other parties in interest expressly reserve their rights to contest the extent, validity, or perfection or to seek avoidance of all such liens. Any payment made pursuant to this Order should not be construed as an admission as to the validity, priority, or amount of any particular claim or a waiver of the Reorganized Debtors' or any other party in interest's rights to subsequently dispute such claim.
 - 7. The Reorganized Debtors are authorized to take all actions necessary to effectuate

the relief granted in this Order in accordance with the Objection.

8. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: Mar 25 2021	/s/ Kevin R Huennekens
Richmond, Virginia	United States Bankruptcy Judge

Entered On Docket: Mar 26 2021

WE ASK FOR THIS:

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Co-Counsel to the Reorganized Debtors

SEEN and AGREED:

/s/ Nisha R. Patel

Nisha R. Patel, Esquire (VSB #83302)

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CERTIFICATION OF ENDORSEMENT UNDER LOCAL BANKRUPTCY RULE 9022-1(C)

Pursuant to Local Bankruptcy Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Cullen D. Speckhart

Schedule 1

Partially Satisfied Claims

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			Retail Gr Fourteenth Schedule	Retail Group, Inc. 20-33113 (KRH) Fourteenth Omnibus Claims Objection Schedule 1 - Partially Satisfied Claims	13 (KRH) s Objection fied Claims		MODIFIED CLAIMS	С
	NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	ase 2
-	ADCO KITTERY LLC	1072	AnnTaylor Retail, Inc.	Administrative	\$15,650.32	AnnTaylor Retail, Inc.	Administrative	20.00 80.00
	HAHIN & HESSEN LLF ATTN: GILBERT BACKENROTH 488 MADISON AVF #14		AnnTaylor Retail, Inc.	Unsecured	\$45,041.55	AnnTaylor Retail, Inc.	Unsecured	\$45,041.5 58
	NEW YORK, NY 10022			Subtotal	\$60,691.87		Subtotal	\$45,041.55 <mark>\$</mark>
	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.	bilities for po	st-petition lease charges have bee	n paid through Decem	er 2020.			(RH
2	ALTAMONTE MALL, LLC	4134	Tween Brands, Inc.	Administrative	\$18,623.93	Tween Brands, Inc.	Administrative	\$0.00
	RETAIL, INC. 350 N ORI FANS ST STITF 300		Tween Brands, Inc.	Unsecured	\$344,858.68	Tween Brands, Inc.	Unsecured	\$344,858.68 0
	CHICAGO, IL 60654-1607			Subtotal	\$363,482.61		Subtotal	\$344,858.68 1
	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	bilities for po	st-petition lease charges have bee	n paid through the date	of the lease rejection	-		17 Do
3	APACHE MALL, LLC	4135	Tween Brands, Inc.	Administrative	\$19,953.87	Tween Brands, Inc.	Administrative	Eilo Gui
	RETAIL, INC. 350 N ORI FANS ST SHIFF 300		Tween Brands, Inc.	Unsecured	\$435,273.00	Tween Brands, Inc.	Unsecured	ed () mer ()
	CHICAGO, IL 60654-1607			Subtotal	\$455,226.87		Subtotal	\$435,273.00
	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	bilities for po	st-petition lease charges have bee	n paid through the date	of the lease rejection	-		26/21 Pa
4	ATC GLIMCHER, LLC FROST BROWN TODD I I C	2471	Tween Brands, Inc.	Administrative	\$9,632.65*	Tween Brands, Inc.	Administrative	Undetermin g i*
	RONALD E. GOLD 301 EAST FOURTH STREET		Tween Brands, Inc.	Unsecured	\$192,578.47*	Tween Brands, Inc.	Unsecured	£.192,578.4 <u>7</u> .00
	CINCINNATI, OH 45202			Subtotal	\$202,211.12*		Subtotal	ere(\$5.878,2918)
	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	bilities for po	st-petition lease charges have bee	n paid through the date	of the lease rejection			d 03
S	BEACHWOOD PLACE MALL, LLC	3852	Tween Brands, Inc.	Administrative	\$11,946.16	Tween Brands, Inc.	Administrative	3/26 00:0\$
	RETAIL, INC. 350 N. ORLEANS ST., SUITE 300		Tween Brands, Inc.	Unsecured	\$239,906.83	Tween Brands, Inc.	Unsecured	/21 8539,906,83 2
	CHICAGO, IL 60654-1607			Subtotal	\$251,852.99		Subtotal	\$239,906.83
	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	bilities for po	st-petition lease charges have bee	n paid through the date	of the lease rejection	-		28:0
9	BELLA TERRA ASSOCIATES, LLC FRIEDMAN LAW GROUP P.C.	4588	Tween Brands, Inc.	Administrative	\$17,872.15	Tween Brands, Inc.	Administrative	\$0.00
	C/O J. BENNETT FRIEDMAN, ESQ. 1901 AVENUE OF THE STARS. SUITE		Tween Brands, Inc.	Unsecured	\$426,651.64	Tween Brands, Inc.	Unsecured	\$426,651.64 Q
	1000 LOS ANGELES, CA 90067			Subtotal	\$444,523.79		Subtotal	\$426,651.64 5
	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	bilities for po	st-petition lease charges have bee	n paid through the date	of the lease rejection			/ain

* Indicates claim contains unliquidated and/or undetermined amounts

* Indicates claim contains unliquidated and/or undetermined amounts

			ASSE	SCHEGUIE I - FAITAILY SAUSHEG CIAIMS ASSERTED CLAIMS	ied Ciaiiis	IOOM	MODIFIED CLAIMS	C
	NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	ase 2
7	BELLIS FAIR MALL, LLC	4137	Lane Bryant, Inc.	Administrative	\$12,845.04	Lane Bryant, Inc.	Administrative	0-3 00:0\$
	RETAIL, INC.		Lane Bryant, Inc.	Unsecured	\$289,050.90	Lane Bryant, Inc.	Unsecured	\$289,050.90
	CHICAGO, IL 60654-1607			Subtotal	\$301,895.94		Subtotal	3589,050,9828
	Reason: All administrative asserted liabilities for post-petition lease charges have be	oilities for po		l en paid through the date of the lease rejection.	ו of the lease rejection			(RH
∞	BOISE MALL LLC	4088	Tween Brands, Inc.	Administrative	\$9,476.05	Tween Brands, Inc.	Administrative	\$0.00
	RETAIL, INC. 350 N. ORLFANS ST. SUITE 300		Tween Brands, Inc.	Unsecured	\$108,760.78	Tween Brands, Inc.	Unsecured	\$108,760.78 0
	CHICAGO, IL 60654-1607			Subtotal	\$118,236.83		Subtotal	194 198/109/301\$
	Reason: All administrative asserted liabilities for post-petition lease charges have be	bilities for po		en paid through the date of the lease rejection.	of the lease rejection	-i		I7 Do
6	BOYNTON BEACH MALL, LLC	2038	Lane Bryant, Inc.	Administrative	\$1,334.88*	Lane Bryant, Inc.	Administrative	Eil Gy
	FROST BROWN TODD LLC		Lane Bryant, Inc.	Unsecured	\$29,368.45*	Lane Bryant, Inc.	Unsecured	ed (n#er 898,62\$
	CINCINNATI, OH 45202			Subtotal	\$30,703.33*		Subtotal	\$29,368.43
	Reason: All administrative asserted liabilities for post-petition lease charges have be	oilities for po		l en paid through the date of the lease rejection.	l of the lease rejection			26/2: Pa
10	BRASS MILL CENTER MALL, LLC	4136	Tween Brands, Inc.	Administrative	\$2,439.76	Tween Brands, Inc.	Administrative	0 e
	RETAIL, INC. 350 N. ORLEANS ST., SUITE 300		Tween Brands, Inc.	Unsecured	\$41,896.50	Tween Brands, Inc.	Unsecured	\$41,89 69 .00
	CHICAGO, IL 60654-1607			Subtotal	\$44,336.26		Subtotal	erec 1532 158,188
	Reason: All administrative asserted liabilities for post-petition lease charges have be	bilities for po		en paid through the date of the lease rejection	of the lease rejection			1 03
==	BRE RC SOUTH PARK I TX LP SHOPCORE PROPERTIES 1. P	3199	Ascena Retail Group, Inc.	Administrative	\$4,831.27	Ascena Retail Group, Inc.	Administrative	1/26 1/2000 1/20
	WILLIAM MCDONALD REAL ESTATE COUNSEL		Ascena Retail Group, Inc.	Unsecured	\$103,220.10	Ascena Retail Group, Inc.	Unsecured	\$103,220.10 2
	10920 VIA FRONTERA, SUITE 220 SAN DIEGO, CA 92127			Subtotal	\$108,051.37		Subtotal	\$103,220.10
	Reason: All administrative asserted liabilities for post-petition lease charges have be	oilities for po	ost-petition lease charges have bee	l en paid through the date of the lease rejection	l of the lease rejection	·		:8:06
12	BRE/PEARLRIDGE LLC	1736	AnnTaylor Retail, Inc.	Administrative	\$18,525.62*	AnnTaylor Retail, Inc.	Administrative	\$0.00
	FROST BROWN TODD LLC 301 FAST FOURTH STREET		AnnTaylor Retail, Inc.	Unsecured	\$138,339.63*	AnnTaylor Retail, Inc.	Unsecured	0.8138,339.63*8 0.8138,339.63
	CINCINNATI, OH 45202			Subtotal	\$156,865.25*		Subtotal	\$138,339.63 * X
	Reason: All administrative asserted liabilities for post-petition lease charges have be	bilities for po	ost-petition lease charges have bee	en paid through the date of the lease rejection.	of the lease rejection	J.		ain

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		Retail C Fourteen Schedule	Retail Group, Inc. 20-33113 (KRH) Fourteenth Omnibus Claims Objection Schedule 1 - Partially Satisfied Claims	13 (KRH) ns Objection sfied Claims			(
		ASS	ASSERTED CLAIMS			MODIFIED CLAIMS	Ca
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	se 2
13 BRIXMOR GA SPRINGDALE/MOBILE I IMITED PARTNERSHIP	E 4571	Catherines, Inc.	Administrative	\$2,663.27	Catherines, Inc.	Administrative	0-3
C/O BALLARD SPAHR LLP ATTN 1 FSLIF C HFILMAN FSO		Catherines, Inc.	Unsecured	\$32,916.41	Catherines, Inc.	Unsecured	\$32,916.41
919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801			Subtotal	\$35,579.68		Subtotal	\$32,916.41 &
l Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	iabilities for po	st-petition lease charges have be	een paid through the dat	e of the lease rejection	n.		RH
14 BROOKFIELD SQUARE JOINT VENTURE BY CRI & ASSOCIATES	3356	AnnTaylor Retail, Inc.	Administrative	\$7,933.02	AnnTaylor Retail, Inc.	Administrative	D0:08
MANAGEMENT, INC. ITS MANAGING AGENT	16	AnnTaylor Retail, Inc.	Unsecured	\$101,366.38	AnnTaylor Retail, Inc.	Unsecured	\$101,366.38
CALEB HOLZAEPFEL 736 GEORGIA AVE, SUITE 300 CHATTANOOGA, TN 37402			Subtotal	\$109,299.40		Subtotal	947 Do: \$101,366.386
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.	iabilities for po	st-petition lease charges have be	een paid through Decen	ıber 2020.			Filed Cum
15 BROOKFIELD SQUARE JOINT VENTIOR BY CREASON ASSOCIATES	3625	Tween Brands, Inc.	Administrative	\$13,070.39	Tween Brands, Inc.	Administrative	gg eggt
WENT CINE, DI CEL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT	D.V.	Tween Brands, Inc.	Unsecured	\$291,540.21	Tween Brands, Inc.	Unsecured	\$291,540.2 \(\)
CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402			Subtotal	\$304,610.60		Subtotal	/21 Page Pops;1628
Reason: All administrative asserted liabilities for post-petition lease charges have be	iabilities for po	st-petition lease charges have bo	 een paid through the date of the lease rejection.	e of the lease rejection	n.		Entei 9 of !
16 BURNSVILLE CENTER SPE, LLC, BY CRI & ASSOCIATES MANAGEMENT	7 3640	Tween Brands, Inc.	Administrative	\$19,122.14	Tween Brands, Inc.	Administrative	ed Sg
INC., ITS MANAGING AGENT	,,	Tween Brands, Inc.	Unsecured	\$407,830.73	Tween Brands, Inc.	Unsecured	\$407,830.73
736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402			Subtotal	\$426,952.87		Subtotal	\$407,830.73 5
I Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	iabilities for po	st-petition lease charges have bo	een paid through the dat	e of the lease rejection	- ü		l 11:
17 C&B REALTY #3 LLC	1648	AnnTaylor Retail, Inc.	Administrative	\$8,322.55	AnnTaylor Retail, Inc.	Administrative	28 200.0\$
300 GARDEN CITY PLAZA, 5TH FI OOR		AnnTaylor Retail, Inc.	Unsecured	\$21,232.04	AnnTaylor Retail, Inc.	Unsecured	\$21,232.0
GARDEN CITY, NY 11530			Subtotal	\$29,554.59		Subtotal	\$21,232.04
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.	iabilities for po	st-petition lease charges have be	een paid through Decen	ıber 2020.			esc
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* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH) Fourteenth Omnibus Claims Objection Schedule 1 - Partially Satisfied Claims

Ca	ase 2	Undetermined*	\$105,168.52	\$105,168.52* *	(RH	\$0.00	\$2,062.84 0	\$2,062.84	17 I Doc	Filec	03 nj	\$323,255.9 [(21 age 25353528	Ent 10 (ere E5	\$88,400.69 0:	3/26/21 \$88,400.65 \$88,400.65	L 11	28: 200:0\$	\$111,123.99	Desc	Main
MODIFIED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal			Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal	
IOM	DEBTOR	Lane Bryant, Inc.	Lane Bryant, Inc.		·	Lane Bryant #6243, Inc.	Lane Bryant #6243, Inc.			ı.	Tween Brands, Inc.	Tween Brands, Inc.		ı.	AnnTaylor Retail, Inc.	AnnTaylor Retail, Inc.			Catherines #5147, Inc.	Catherines #5147, Inc.		·
Satisfied Cialitis	AMOUNT	\$4,898.10*	\$105,168.52*	\$110,066.62*	les of the lease rejection	\$346.50	\$2,062.84	\$2,409.34		I s of the lease rejection	\$13,659.70	\$323,255.91	\$336,915.61	I e of the lease rejection	\$6,918.31	\$88,400.69	\$95,319.00	ber 2020.	\$3,704.13	\$111,123.99	\$114,828.12	e of the lease rejection
I - FALUALLY ERTED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal	n een paid through the date of the lease rejection.	Administrative	Unsecured	Subtotal		een paid through the date	Administrative	Unsecured	Subtotal	een paid through the date	Administrative	Unsecured	Subtotal	een paid through Deceml	Administrative	Unsecured	Subtotal	een paid through the date
ASS	DEBTOR	Lane Bryant, Inc.	Lane Bryant, Inc.		st-petition lease charges have b	Lane Bryant #6243, Inc.	Lane Bryant #6243, Inc.			ost-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have b	AnnTaylor Retail, Inc.	AnnTaylor Retail, Inc.		st-petition lease charges have b	Catherines #5147, Inc.	Catherines #5147, Inc.		ost-petition lease charges have b
	NAME CLAIM#	CANYON VIEW MARKETPLACE, LLC 2330	FROST BROWN 10DD LLC RONALD E. GOLD 201 FAST EGITDTH STREET	CINCINNATI, OH 45202	Reason: All administrative asserted liabilities for post-petition lease charges have be	CASTLE & COOKE CORONA 3711	CINCOSHINGS 1, INC. LEVENE, NEALE, BENDER, YOO & RRIIT I. I. P	CO EVE H. KARASIK, ESQ. 10250 CONSTELLATION BLVD.	SUITE 1700 LOS ANGELES, CA 90067	l Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	CBL/WESTMORELAND, L.P., BY CBL 3697 & ASSOCIATES MANAGEMENT INC	ITS MANAGING AGENT CALER THOI ZAEPEL	736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	l Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	CBL-FRIENDLY CENTER CMBS, LLC, 3390 BY CRI & ASSOCIATES	MANAGEMENT, INC. ITS MANAGING AGENT	CALEB HOLZAEPFEL 736 GEORGIA AVE, SUITE 300 CHATTANOOGA, TN 37402	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020	CBL-FRIENDLY CENTER CMBS, LLC, 4415 BY CRI & ASSOCIATES	MANAGEMENT, INC. ITS MANAGING AGENT	CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection
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^{*} Indicates claim contains unliquidated and/or undetermined amounts

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	AMOUNT	9)	\$111,12	3-KR \$111,123.99		\$	\$77,34	\$77,34	Filed Sume	9	\$155,16	\$155,16		5	\$34	\$34		<i>→</i>	\$144,198.77	\$144,198.778			
MODIFIED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal			
MC	DEBTOR	Charming Shoppes, Inc.	Charming Shoppes, Inc.		ď	Lane Bryant, Inc.	Lane Bryant, Inc.			Tween Brands, Inc.	Tween Brands, Inc.		1.	Tween Brands, Inc.	Tween Brands, Inc.			AnnTaylor Retail, Inc.	AnnTaylor Retail, Inc.				
13 (KRH) ns Objection effed Claims	AMOUNT	\$3,704.13	\$111,123.99	\$114,828.12	 e of the lease rejectior	\$5,995.92	\$77,342.92	\$83,338.84	lber 2020.	\$2,984.06	\$155,165.35	\$158,149.41	l e of the lease rejectior	\$9.74*	\$34.10*	\$43.84*	e of the lease rejectior	\$12,210.60	\$144,198.77	\$156,409.37	ıber 2020.		
Retail Group, Inc. 20-33113 (KRH) Fourteenth Omnibus Claims Objection Schedule 1 - Partially Satisfied Claims ASSERTED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal	en paid through the dat	Administrative	Unsecured	Subtotal	en paid through Decem	Administrative	Unsecured	Subtotal	en paid through the dat	Administrative	Unsecured	Subtotal	en paid through the dat	Administrative	Unsecured	Subtotal	en paid through Decen		
Retail Gr Fourteentl Schedule ASSE	DEBTOR	Charming Shoppes, Inc.	Charming Shoppes, Inc.		st-petition lease charges have be	Lane Bryant, Inc.	Lane Bryant, Inc.		st-petition lease charges have bee	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have be	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have be	AnnTaylor Retail, Inc.	AnnTaylor Retail, Inc.		st-petition lease charges have be		
	NAME CLAIM#	23 CBL-FRIENDLY CENTER CMBS, LLC, 4416 BY CBI & ASSOCIATES	MANAGEMENT, INC. ITS MANAGING AGENT	CALEB T. HOLZAEPFEL 736 GEORGIA AVE, SUITE 300 CHATTANOOGA, TN 37402	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	24 CBL-SHOPS AT FRIENDLY, LLC, BY 3586 CBI & ASSOCIATES MANAGEMENT	INC. ITS MANAGING AGENT CALFBT. HOLZAEPFEL	736 GEORGIA AVENUE, SUITE 300 CHATTANOGGA, TN 34702	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020	25 CHAMPAIGN MARKET PLACE L.L.C. 4157 C/O BROOK FIFT D PROPERTIES	RETAIL, INC. 350 N. ORI FANS ST. SUITTE 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	26 CHAUTAUQUA MALL, LLC 1784 FROST BROWN TODD 11.C	RONALDE GOLD 301 FAST FOLIRTH STREET	CINCINNATI, OH 45202	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	27 CHERRY HILL CENTER LLC 547 IEEEBEN VIIDTZAAAN ESCHIDE	Addison Action 1975 Control of the Addison Add		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.		

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH) Fourteenth Omnibus Claims Objection Schedule 1 - Partially Satisfied Claims

			- Faltially Sausi	Satistica Cialilis	паом	OMA TO GETTINGO	C
NAME	CLAIM#	DEBTOR	ASSERTED CLAUMS PRIORITY	AMOUNT	DEBTOR	PRIORITY	ase Innoma
- 1			STATUS			STATUS	20
28 CHERRY HILL CENTER LLC IFFERFY KURTZMAN FSOURE	290	Tween Brands, Inc.	Administrative	\$8,212.76	Tween Brands, Inc.	Administrative	0-3 00:0\$
401 S. 2ND STREET, SUITE 200 PHI ADEI PHIA PA 19147		Tween Brands, Inc.	Unsecured	\$88,333.57	Tween Brands, Inc.	Unsecured	\$88,333.57
			Subtotal	\$96,546.33		Subtotal	3/5:888,333.5/g
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	liabilities for po	ost-petition lease charges have beer	ı paid through the date	of the lease rejection	-i		KRH
29 CHERRYVALE MALL, LLC, BY CBL & 3656	. & 3656	Lane Bryant, Inc.	Administrative	\$5,701.72	Lane Bryant, Inc.	Administrative	\$0.00
ASSOCIATES MANAGEMENT, INC. ITS MANAGING AGENT CALER T. HOLZAEPFEL		Lane Bryant, Inc.	Unsecured	\$87,072.17	Lane Bryant, Inc.	Unsecured	\$87,072.17 D
736 GEORGIA AVE, SUITE 300 CHATTANOOGA, TN 37402			Subtotal	\$92,773.89		Subtotal	\$87,072.1 <mark>7</mark>
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020	liabilities for po	ost-petition lease charges have beer	1 paid through Decemb	er 2020.			7 F Doc
30 CLPF-MARKETPLACE, LLC GOILI STON & STORPS PC	2975	Lane Bryant, Inc.	Administrative	\$1,577.76	Lane Bryant, Inc.	Administrative	-ing
COCESTON & STONYS COCESTON & STONYS A VANCODY ANTIC AVENTIFE		Lane Bryant, Inc.	Unsecured	\$256,365.34	Lane Bryant, Inc.	Unsecured	e u t e u t a h 2
BOSTON, MA 02110			Subtotal	\$257,943.10		Subtotal	\$256,365.34
I Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	liabilities for po	ost-petition lease charges have beer	1 paid through the date	l of the lease rejection	·		5/21 Pag
31 COASTLAND CENTER, LLC	3855	Tween Brands, Inc.	Administrative	\$10,866.20	Tween Brands, Inc.	Administrative	_0000\$
RETAIL, INC 350 N. ORLFANS ST., SUITE 300		Tween Brands, Inc.	Unsecured	\$116,466.15	Tween Brands, Inc.	Unsecured	::Ute 5.04,6118 :Ute
CHICAGO, IL 60654-1607			Subtotal	\$127,332.35		Subtotal	\$116,46 69 39
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	liabilities for pc	ost-petition lease charges have beer	ı paid through the date	of the lease rejection	٠		03/
32 COASTLAND CENTER, LLC	4071	Lane Bryant, Inc.	Administrative	\$11,767.73	Lane Bryant, Inc.	Administrative	26/2 00:0\$
RETAIL, INC. 350 N. ORI BANS ST., SUITE 300		Lane Bryant, Inc.	Unsecured	\$248,453.59	Lane Bryant, Inc.	Unsecured	\$248,453.59
CHICAGO, IL 60654-1607			Subtotal	\$260,221.32		Subtotal	\$248,453.59
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	liabilities for po	ost-petition lease charges have beer	n paid through the date	l of the lease rejection	·		28:06
33 COFAL PARTNERS, L.P. REED SMITH LLP	4753	Lane Bryant of Pennsylvania,	Administrative	\$7,983.97	Lane Bryant of Pennsylvania,	Administrative	\$0.00 \$0.00
C/O LAUREN S. ZABEL 1717 ARCH STREET, SUITE 3100 PHILADELPHIA. PA 19103		Lane Bryant of Pennsylvania, Inc.	Unsecured	\$156,931.02	Lane Bryant of Pennsylvania, Inc.	Unsecured	\$156,931.0 20
			Subtotal	\$164,914.99		Subtotal	₩20.1ε6,931.8
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	liabilities for po	ost-petition lease charges have beer	1 paid through the date	of the lease rejection	٦.		in

^{*} Indicates claim contains unliquidated and/or undetermined amounts

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			MODIFIED CLAIMS
Retail Group, Inc. 20-33113 (KRH)	Fourteenth Omnibus Claims Objection	Schedule 1 - Partially Satisfied Claims	ASSERTED CLAIMS

Cá	ase 2	<u>0</u> -3	311	կ <u>ვ</u> -к	RH	l s [Ogc	194	17	اچا <u>ر</u>	ed (3/2	26/22	l Is .	Ent	ered	03/2	<u> 7</u> 6/2	21_1	1:28:06	De	esc Main
	ase 2	80.0	\$332,219.2	\$332,219.2		\$0.00	\$314,361.380	\$314,361.38 5	DO	c g	\$287,459 u	\$287,459.	26/21 Pa	ge .	\$177,20	ered \$52 \$52		\$0.0	\$141,636.09	\$141,636.09		
MODIFIED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		
M	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		_ d	Lane Bryant, Inc.	Lane Bryant, Inc.		ď	Tween Brands, Inc.	Tween Brands, Inc.		_ d	Tween Brands, Inc.	Tween Brands, Inc.			Lane Bryant, Inc.	Lane Bryant, Inc.			
Saustica Ciaims	AMOUNT	\$13,462.20	\$332,219.29	\$345,681.49	ו e of the lease rejection	\$9,303.68	\$314,361.38	\$323,665.06	e of the lease rejection	\$14,391.16	\$287,459.76	\$301,850.92	l e of the lease rejection	\$10,631.52	\$177,208.89	\$187,840.41	l e of the lease rejection	\$10,679.18	\$141,636.09	\$152,315.27	l e of the lease rejection	
I - FALUALLY ERTED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal	n Jeen paid through the date of the lease rejection.	Administrative	Unsecured	Subtotal	oeen paid through the dat	Administrative	Unsecured	Subtotal	l oeen paid through the date of the lease rejection.	Administrative	Unsecured	Subtotal	oeen paid through the dat	Administrative	Unsecured	Subtotal	oeen paid through the dat	
ASS	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have	Lane Bryant, Inc.	Lane Bryant, Inc.		st-petition lease charges have	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have	Lane Bryant, Inc.	Lane Bryant, Inc.		st-petition lease charges have	
	CLAIM#	3962			bilities for po	4108			bilities for po	4140			bilities for po	, 3115			bilities for po	4738			bilities for po	
	NAME	34 COLUMBIA MALL L.L.C.	RETAIL, INC.	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have be	35 COLUMBIANA CENTRE LLC C/O BROOK FIFI D PROPERTIES	RETAIL INC. 350 N. ORLEANS ST. SHITE 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	36 COLUMBIANA CENTRE,LLC	RETAIL, INC. 350 N ORI FANS ST SHITE 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have be	37 COLUMBUS PARK CROSSING SOUTH, 3115	HARTMAN SIMONS & WOOD LLP C/O TODD H STRDEN FSO	6400 POWERS FERRY ROAD NW #400 ATLANTA, GA 30339	I Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	38 COMM 2014-CCRE 16 SW WANNAMAKEP BOAD 11 C	WEINBERG, WHEELER, HUDGINS, GINN & DIAL LLC	MATTHEW I. KRAMER, ESQ. 2601 S. BAYSHORE DRIVE, SUITE 1500 MIAMI, FL 33133	I Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	

^{*} Indicates claim contains unliquidated and/or undetermined amounts

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			Schedule	Schedule 1 - Partially Satisfied Claims	s Objection fied Claims			
			ASSE	ASSERTED CLAIMS		MODI	MODIFIED CLAIMS	Ca
	NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	se 2
39	COMM 2014-CCRE16 SW	2067	Catherines, Inc.	Administrative	\$6,989.30	Catherines, Inc.	Administrative	0-3 00:0\$
	MATTHEW I. KRAMER, ESQ. 2601 SOUTH RAVSHORE DRIVE		Catherines, Inc.	Unsecured	\$16,323.91	Catherines, Inc.	Unsecured	\$16,323.918
	SUITE 1500 MIAMI, FL 33133			Subtotal	\$23,313.21		Subtotal	\$16,323.91 8
	Reason: All administrative asserted liabilities for post-petition lease charges have bee	bilities for po	ost-petition lease charges have bee	l n paid through the date of the lease rejection	l of the lease rejection	ı.		RH
40	COOLSPRINGS MALL, LLC, BY CBL & A SCOCIATES MANAGEMENT INC	2 3584	AnnTaylor Retail, Inc.	Administrative	\$6,582.83	AnnTaylor Retail, Inc.	Administrative	\$0.00
	TS MANAGING AGENT		AnnTaylor Retail, Inc.	Unsecured	\$82,654.18	AnnTaylor Retail, Inc.	Unsecured	\$82,654.18
	736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402			Subtotal	\$89,237.01		Subtotal	\$85,654.18 6
	Reason: All administrative asserted liabilities for post-petition lease charges have bee	bilities for po	ost-petition lease charges have bee	n paid through December 2020.	 ber 2020.			File ocun
4	COROC/HILTON HEAD I LLC (HILTON 4036 HEAD SC STODE 736	v 4036	Ascena Retail Group, Inc.	Administrative	\$14,472.41	Ascena Retail Group, Inc.	Administrative	ed (nên
	TANGER OUTLET CENTERS ATTN: KIM STATHAM		Ascena Retail Group, Inc.	Unsecured	\$91,389.94	Ascena Retail Group, Inc.	Unsecured	3/2/t6\$ t688;16\$
	3200 NORTHLINE AVENUE, SUITE 360 GREENSBORO, NC 27408	0		Subtotal	\$105,862.35		Subtotal	6/21 Pa(\$88:16\$
	Reason: All administrative asserted liabilities for post-petition lease charges have bee	bilities for po	ost-petition lease charges have bee	 n paid through the date of the lease rejection.	 of the lease rejection	ď		L E ge 14
42	COROC/MYRTLE BEACH, LLC	4584	Ascena Retail Group, Inc.	Administrative	\$14,576.76	Ascena Retail Group, Inc.	Administrative	nte 1 g f
	(MINITE BEACH 070) TANGER OUTLET CENTERS ATTN: KIM STATHAM		Ascena Retail Group, Inc.	Unsecured	\$358,882.00	Ascena Retail Group, Inc.	Unsecured	\$358,88 £ ¶@
	3200 NORTHLINE AVENUE, SUITE 360 GREENSBORO, NC 27408	0		Subtotal	\$373,458.76		Subtotal	03/2 03/2 03/2
	Reason: All administrative asserted liabilities for post-petition lease charges have bee	bilities for po	ost-petition lease charges have bee	 n paid through the date of the lease rejection	 of the lease rejection	ď		26/21
43	CORONADO CENTER L.L.C.	4107	Tween Brands, Inc.	Administrative	\$14,247.80	Tween Brands, Inc.	Administrative	11000\$
	RETAIL, INC. 350 N. ORLFANS ST. SUITE 300		Tween Brands, Inc.	Unsecured	\$121,607.96	Tween Brands, Inc.	Unsecured	\$121,607.96
	CHICAGO, IL 60654-1607			Subtotal	\$135,855.76		Subtotal	\$121,607.96

Fourteenth Omnibus Claims Objection

Retail Group, Inc. 20-33113 (KRH)

* Indicates claim contains unliquidated and/or undetermined amounts

Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.

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			MODIFIED CLAIMS
Retail Group, Inc. 20-33113 (KRH)	Fourteenth Omnibus Claims Objection	Schedule 1 - Partially Satisfied Claims	ASSERTED CI AIMS

C	ase 2	0-3	311	ľ3-k	(RH	\$0.00	DÖC	194 197	- 7 F חמכי	ileo	1 03	/26	/21 Pan	اچا اچا	nte	red 0	3/26/2	21 <u>?</u>	1 <u>1</u> :2	8:06	6 E	esc	Main	
	ase 2	80	\$23,443	\$23,443		80	\$78,351.55	194 \$2:152:158	Doce	80	\$13,672	\$13,672	ц	os	\$2,210	\$2,21	3/26/2	80	\$31,679.44 .5	\$31,679.4 48				
MODIFIED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal				
	DEBTOR	Catherines #5147, Inc.	Catherines #5147, Inc.		٠	Lane Bryant, Inc.	Lane Bryant, Inc.			Tween Brands, Inc.	Tween Brands, Inc.		نــ	Tween Brands, Inc.	Tween Brands, Inc.		<u>۔</u>	Lane Bryant, Inc.	Lane Bryant, Inc.		- 1			
illed Ciaillis	AMOUNT	\$2,933.48	\$23,443.45	\$26,376.93	l e of the lease rejectior	\$6,219.93	\$78,351.55	\$84,571.48	lber 2020.	\$1,879.12	\$13,672.68	\$15,551.80	e of the lease rejectior	\$844.29	\$2,210.13	\$3,054.42	 e of the lease rejectior	\$19,508.57	\$31,679.44	\$51,188.01	 e of the lease rejectior			
SCHEGUIE I - FAITIAILY SAUSHEG CIAHRS ASSERTED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal	een paid through the dat	Administrative	Unsecured	Subtotal	een paid through Decen	Administrative	Unsecured	Subtotal	een paid through the dat	Administrative	Unsecured	Subtotal	seen paid through the dat	Administrative	Unsecured	Subtotal	een paid through the dat			
Schedul	DEBTOR	Catherines #5147, Inc.	Catherines #5147, Inc.		st-petition lease charges have b	Lane Bryant, Inc.	Lane Bryant, Inc.		st-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have b	Lane Bryant, Inc.	Lane Bryant, Inc.		st-petition lease charges have b			
	CLAIM#	2954			ilities for po	3636			ilities for po	565			ilities for po	3722			ilities for po	2497			ilities for po			
	NAME	44 CPC FARGO, LLC HABTMAN SIMONS & WOOD IT B	CO REISTEN A. YADLOSKY, ESQ.	ATLANTA, GA 30339	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	45 CROSS CREEK MALL SPE, LP, BY CPI & ASSOCIATES MANAGEMENT	CDE & ASSOCIATES MANAGEMENT, INC. ITS MANAGING AGENT CAT FR HOI ZAFPFFT	736 GEORGIA AVE, SUITE 300 CHATTANOOGA, TN 37402	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020	46 CUMBERLAND MALL ASSOCIATES REFERENT KIRTZMAN FSOLIRE	401 S. 2ND STREET, SUITE 200 PHILADEI PHIA PA 19147		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	47 DAKOTA SQUARE MALL CMBS, LLC, BY CB1 8, ASSOCIATES	MANAGEMENT, INC., ITS MANAGING AGENT	CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	48 DAKOTA UPREIT LIMITED DAPTNED SHID	ATTN: DANEL JUNG	SUITE 250 FARGO, ND 58103	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection			

^{*} Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)	Fourteenth Omnibus Claims Objection	1 - Partially Satisfied Claims
Retail Group, Inc	Fourteenth Omnib	Schedule 1 - Partia

			ASSER	Schedule 1 - Fafually Saustied Claims		IUOM	MODIFIED CLAIMS	С	
	NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	ase 2	
49	9 DAVIS BROTHERS, LLC	2046	Catherines, Inc.	Administrative	\$7,410.84	Catherines, Inc.	Administrative	0-3 00:0\$	
	1500 MCGOWEN, SUITE 200 HOLISTON TX 77004		Catherines, Inc.	Unsecured	\$93,339.16	Catherines, Inc.	Unsecured	\$93,339.168	
	100210N, 1A 7004			Subtotal	\$100,750.00		Subtotal	\$93,339.16 2	
	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	bilities for pc	ost-petition lease charges have been	n paid through the date o	of the lease rejection	- d		KRH	
20	DAYTON MALL II, LLC	1772	Tween Brands, Inc.	Administrative	\$2,955.89*	Tween Brands, Inc.	Administrative	\$0.00	
	ROST BROWN TODD LLC		Tween Brands, Inc.	Unsecured	\$40,007.66*	Tween Brands, Inc.	Unsecured	\$40,007.66* D	
	CINCINNATI, OH 45202			Subtotal	\$42,963.55*		Subtotal	\$40,007.66*	
	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	bilities for pc	ost-petition lease charges have been	n paid through the date o	of the lease rejection	ď		47 Do	
51	I DAYTON MALL II, LLC FROST BROWN TODD I I C	2042	Lane Bryant, Inc.	Administrative	\$7,419.35*	Lane Bryant, Inc.	Administrative	Fil Gui	
	RONALD E. GOLD 301 FAST FOURTH STREET		Lane Bryant, Inc.	Unsecured	\$11,493.53*	Lane Bryant, Inc.	Unsecured	\$11,493 	
	CINCINNATI, OH 45202			Subtotal	\$18,912.88*		Subtotal	\$11,493.5 3%	
	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	bilities for pc	ost-petition lease charges have been	n paid through the date o	ו of the lease rejection	_ d		26/2 Pa	
52	2 DONAHUE SCHRIBER REALTY GROUP I P	4428	Tween Brands, Inc.	Administrative	\$9,701.86	\$9,701.86 Tween Brands, Inc.	Administrative	1.0 e	
	C/O JENNIFER L. PRUSKI, ESQUIRE TRAINOR FAIRBROOK		Tween Brands, Inc.	Unsecured	\$215,066.63	Tween Brands, Inc.	Unsecured	\$215,06 6	
	980 FULTON AVENUE SACRAMENTO, CA 95825			Subtotal	\$224,768.49		Subtotal	ered 5590.512\$	
	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	bilities for pc	ost-petition lease charges have been	n paid through the date o	of the lease rejection	- d		03/	
53	B EASTGATE ASSOCIATES, LLC	3434	Lane Bryant, Inc.	Administrative	\$11,628.39	Lane Bryant, Inc.	Administrative	26/2 00:0\$	
	ATTN: JUSTIN R. GLENN 701 POYDRAS STREET. SUITE 4500		Lane Bryant, Inc.	Unsecured	\$14,334.55	Lane Bryant, Inc.	Unsecured	\$14,334.5 <mark>5</mark>	
	NEW ORLEANS, LA 70139			Subtotal	\$25,962.94		Subtotal	\$14,334.55	
	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.	bilities for pc	ost-petition lease charges have been	n paid through Decembe	er 2020.			28:06	
54	4 EASTLAND MALL, LLC, BY CBL & ASSOCIATES MANAGEMENT INC	3757	Tween Brands, Inc.	Administrative	\$1,159.43	Tween Brands, Inc.	Administrative	\$0.00	
	ITS MANAGING AGENT CALEB T. HOLZAEPFEL		Tween Brands, Inc.	Unsecured	\$23,545.05	Tween Brands, Inc.	Unsecured	\$23,545.05 6	
	736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402			Subtotal	\$24,704.48		Subtotal	\$23,545.05 M	
	l Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	bilities for pc	ost-petition lease charges have been	n paid through the date o	l of the lease rejection	1.		ain	

^{*} Indicates claim contains unliquidated and/or undetermined amounts

Ca	se 2	0 -3	3 <u>1</u> 1	l3-K l	RH	l Bo	oc <u>_</u> 1	947 ≟ D	File	gd ()3/2 +®	6/2	1	Ent	ere	d_03	3/26	/21	11:	28:06	D	esc Main
	ase 2	80.	\$55,451.	\$55,451.		80.	\$124,117.	947 D0 \$154,117.15	Filo ocun	Undetermin	\$224,734.2	\$224,734.3	ige .	T.()	\$54,824	\$54,824.29 D		80.	\$33,499.07	\$33,499.06 \$33,499.0		
MODIFIED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		
MOI	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		·u	Tween Brands, Inc.	Tween Brands, Inc.		_ ·ü	Tween Brands, Inc.	Tween Brands, Inc.		_ ii	Ascena Retail Group, Inc.	Ascena Retail Group, Inc.		n.	Lane Bryant, Inc.	Lane Bryant, Inc.			
siled Claims	AMOUNT	\$9,428.29	\$55,451.61	\$64,879.90	e of the lease rejection	\$13,235.42	\$124,117.12	\$137,352.54	e of the lease rejection	\$10,135.05*	\$224,734.23*	\$234,869.28*	ce of the lease rejection	\$100.00	\$54,824.29	\$54,924.29	e of the lease rejection	\$20,441.13	\$33,499.07	\$53,940.20	nber 2020.	
SCHCUUIC 1 - FARUALIY SAUSHEU CIAHIDS ASSERTED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal	en paid through the da	Administrative	Unsecured	Subtotal	en paid through the da	Administrative	Unsecured	Subtotal	en paid through the da	Administrative	Unsecured	Subtotal	en paid through the da	Administrative	Unsecured	Subtotal	en paid through Decen	
ASSI	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have be	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have be	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have be	Ascena Retail Group, Inc.	Ascena Retail Group, Inc.		ost-petition lease charges have be	Lane Bryant, Inc.	Lane Bryant, Inc.		ost-petition lease charges have be	
	CLAIM#	4159			bilities for p	4381			bilities for p	2480			bilities for p	1110			bilities for p	3550	.,		bilities for p	
	NAME	55 EATONTOWN MONMOUTH MALL	C/O BROOKFIELD PROPERTIES RETAIL INC	350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	56 EDEN PRAIRIE CENTER LLC EDIG MCCOSPEN	METLIFE INVESTMENT MANAGEMENT	125 S. WACKER DRIVE, SUITE 1100 CHICAGO, IL 60606	I Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	57 EDISON MALL, LLC	RONALD E. GOLD 301 FAST FOURTH STREET	CINCINNATI, OH 45202	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	58 EMI SANTA ROSA LIMITED PARTNERSHIP	SIMON PROPERTY GROUP 225 WEST WASHINGTON STREET	INDIANAPOLIS, IN 46204	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	59 EPPS BRIDGE CENTRE PROPERTY	MCELTSOY, DEUTSCH, MULVANEY & CARPENTER 11P	C/O DAVID PRIMACK, ESQ. 300 DELAWARE AVE., SUITE 770 WILMINGTON, DE 19801	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.	

^{*} Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)	Fourteenth Omnibus Claims Objection	Schedule 1 - Partially Satisfied Claims

Ca	ase 2	0-3	\$116,252.74	\$116,252.7 4 KK	- I	\$0.000 \$0.000	\$80,208.07	17 12000 13000 100	Filec cume	03	\$384,675.7 7 [/21 Page 2/9,588\$	Ent 18 (ere E55	9177,583.45 d 0:	\$177,583.45	6/21	11 00:08	\$271,858.63	\$271,858.63	De	esc M	1ain
MODIFIED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal			
MC	DEBTOR	Catherines, Inc.	Catherines, Inc.		ï	AnnTaylor Retail, Inc.	AnnTaylor Retail, Inc.			Tween Brands, Inc.	Tween Brands, Inc.		·	Tween Brands, Inc.	Tween Brands, Inc.		ď	Tween Brands, Inc.	Tween Brands, Inc.		٦.		
iled Claims	AMOUNT	\$2,241.73	\$116,252.74	\$118,494.47	l e of the lease rejectior	\$5,913.42	\$80,208.07	\$86,121.49	lber 2020.	\$18,636.30	\$384,675.77	\$403,312.07	I e of the lease rejection	\$9,078.20	\$177,583.45	\$186,661.65	e of the lease rejection	\$12,640.34	\$271,858.63	\$284,498.97	e of the lease rejectior		
SCHCUUIC 1 - FARUALIY SAUSHEU CIAHIIS ASSERTED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal	been paid through the dat	Administrative	Unsecured	Subtotal	been paid through Decem	Administrative	Unsecured	Subtotal	been paid through the dat	Administrative	Unsecured	Subtotal	been paid through the dat	Administrative	Unsecured	Subtotal	been paid through the dat		
Schedul	DEBTOR	Catherines, Inc.	Catherines, Inc.		ost-petition lease charges have	AnnTaylor Retail, Inc.	AnnTaylor Retail, Inc.		ost-petition lease charges have	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have l		
	CLAIM#	1976			abilities for p	: 3367			abilities for p	4035			abilities for p	4147			abilities for p	4203			abilities for p		
	NAME	60 EVERGREEN PLAZA ASSOCIATES II,	LI SUGAR FELSENTHAL GRAIS & HEI SINGEP I I D	MICHAEL BRANDESS 30 N. LASALLE ST., STE. 3000 CHICAGO, IL 60602	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	61 FAYETTE MALL SPE, LLC, BY CBL & A SECCIATES MANAGEMENT INC	ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALER THOI ZAEPEEL	736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.	62 FC QIC GALLERIA AT SUNSET JV	C/O BROOKFIELD PROPERTIES RETAIL INC	350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	63 FIRST COLONY MALL, LLC	RETAIL, INC. RETAIL, INC. 350 N. ORI, IEANS ST., SUITE 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	64 FLORENCE MALL L.L.C	RETAIL, INC. 350 N. ORLFANS ST. SHITE 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection		

* Indicates claim contains unliquidated and/or undetermined amounts

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Retail Group, Inc. 20-33113 (KRH)	Fourteenth Omnibus Claims Objection	Schedule 1 - Partially Satisfied Claims	ON A TO MITHUREDOA

Sausned Claims MODIFIED CLAIMS	AMOUNT DEBTOR	Administrative \$14,319.40 Tween Brands, Inc. Administrative \$0.000	Unsecured \$296,744.31 Tween Brands, Inc. Unsecured \$296,744.31	\$311,063.71	through the date of the lease rejection.	Administrative \$9,968.43 Catherines, Inc. Administrative \$0.00	secured \$130,996.31 Catherines, Inc. Unsecured \$130,996.31	\$140,964.74 Subtotal		Administrative \$394.64 Tween Brands, Inc. Administrative \$(\overline{\mathbb{H}}0\overline{\mathbb{H}})	\$14,490.19 Tween Brands, Inc. Unsecured	\$14,884.83		Administrative \$7,446.00 Tween Brands, Inc. Administrative \$70.00 Tween Brands and ST Administrative	\$60,285.42 Tween Brands, Inc. Unsecured	Subtotal \$67,731.42 Se0,285,723 Subtotal \$60,285,731.42	03/2		Administrative \$1,577.13 Tween Brands, Inc. Administrative \$0.00	\$44,952.25 Tween Brands, Inc. Unsecured	ototal \$46,529.38 Subtotal \$44,952.25		Desc	N
Schedule 1 - Parually 3	DEBTOR	Tween Brands, Inc. Admini	Tween Brands, Inc.	Subtotal	l Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	Catherines, Inc. Admini	Catherines, Inc.	Subtotal	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	Tween Brands, Inc. Admini	Tween Brands, Inc.	Subtotal	l Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	Tween Brands, Inc. Admini	Tween Brands, Inc. Unsecured	Subtotal		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	Tween Brands, Inc. Admini	Tween Brands, Inc. Unsecured	Subtotal	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.		
	NAME CLAIM#	65 FOX RIVER SHOPPING CENTER LLC 3856	RETAIL, INC. 260M. ODD DANG ST. CHITE 200	550 N. OKLEANS 51., 3011E 500 CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities 1	66 FOX RIVER SHOPPING CENTER LLC 4139	RETAIL INC. 350 N ORI FASS ST SUITE 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities 1	67 FOX RUN MALL, LLC 2818 PERKINS COIETT P	ATTN: BRIAN AUDETTE ATTN: BRIAN AUDETTE 131 S. DEARRORN STREET STE 1700	CHICAGO, IL 60603	Reason: All administrative asserted liabilities 1	68 FREDERICK J. MENO, SOLELY IN HIS 2675	CATACHI AS AECLIVEN MATTHEWI. KRAMER, ESQ. WEINRERG WHERI ER HIDGINS	GUNN & DIAL, LLC 2601 S. BAYSHORE DRIVE, SUITE 1500	MIAMI, FL 33133	Reason: All administrative asserted liabilities i	69 GADSDEN MALL ASSOCIATES LLC 2804 PERKINS COIETTP	ATTN: BRIAN AUGETTE ATTN: BRIAN AUGETTE 131 S. DFARBORN STREFT STF 1700	CHICAGO, IL 60603	Reason: All administrative asserted liabilities 1		

^{*} Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH) Fourteenth Omnibus Claims Objection Schedule 1 - Partially Satisfied Claims ASSERTED CLAIMS	
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	NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	ase 2
70		1727	Catherines, Inc.	Administrative	\$5,671.92*	Catherines, Inc.	Administrative	20-3 00:0\$
	KONALD E. GOLD FROST BROWN TODD LLC 301 FAST FOLIPTH STREET		Catherines, Inc.	Unsecured	\$40,463.10*	Catherines, Inc.	Unsecured	\$40,463.10
	CINCINNATI, OH 45202			Subtotal	\$46,135.02*		Subtotal	\$40,463.10* \
	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	oilities for po	ost-petition lease charges have been	n paid through the date	of the lease rejection	-		(RH
71	1 GENERAL AUTO OUTLET OF EVANSVIITE 11 C & 1 & S	3612	Tween Brands, Inc.	Administrative	\$4,981.22	Tween Brands, Inc.	Administrative	\$0.00
	PARTNERSHIP OF EVANSVILLE, LLC C/O GOODMAN PROPERTIES		Tween Brands, Inc.	Unsecured	\$172,853.26	Tween Brands, Inc.	Unsecured	\$172,853.2 60
	636 OLD YORK ROAD, 2ND FLOOR ATTN: ANDREW DUCKWORTH, ESQ. IFNKTHYOWN DA 19046			Subtotal	\$177,834.48		Subtotal	\$172,853.26 [
	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	oilities for po	sst-petition lease charges have beer	רו paid through the date	of the lease rejection	ند .		7 File Docun
72	2 GGP - GLENBROOK L.L.C	4142	Tween Brands, Inc.	Administrative	\$17,400.88	Tween Brands, Inc.	Administrative	ed (nen
	RETAIL, INC. 350 N. ORI FANS ST. SHITTE 300		Tween Brands, Inc.	Unsecured	\$453,301.25	Tween Brands, Inc.	Unsecured	\$453,301.23 [2]
	CHICAGO, IL 60654-1607			Subtotal	\$470,702.13		Subtotal	\$453,30 4
	Reason: All administrative asserted liabilities for post-petition lease charges have bee	oilities for pc	st-petition lease charges have been	l n paid through the date of the lease rejection.	of the lease rejection	٠		21 age 2
73	3 GGP STATEN ISLAND MALL, LLC C/O BROOK FIFL D PROPERTIES	4180	Tween Brands, Inc.	Administrative	\$12,437.22	Tween Brands, Inc.	Administrative	Ent 20 c
	RETAIL, INC. 350 N. ORLEANS ST., SUITE 300		Tween Brands, Inc.	Unsecured	\$873,312.51	Tween Brands, Inc.	Unsecured	ere (75,312,823) ere
	CHICAGO, IL 60654-1607			Subtotal	\$885,749.73		Subtotal	\$873,312.51 0.
	Reason: All administrative asserted liabilities for post-petition lease charges have been	bilities for po	ost-petition lease charges have been	n n paid through the date of the lease rejection.	of the lease rejection	نـــ		3/26
74	4 GGP-FOUR SEASONS, LP	4151	Tween Brands, Inc.	Administrative	\$3,818.89	Tween Brands, Inc.	Administrative	/21 2000\$
	RETAIL, INC. 350 N. ORLEANS ST., SUITE 300		Tween Brands, Inc.	Unsecured	\$19,144.35	Tween Brands, Inc.	Unsecured	\$19,144.35
	CHICAGO, IL 60654-1607			Subtotal	\$22,963.24		Subtotal	\$19,144.35
	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	bilities for po	ost-petition lease charges have been	n paid through the date	of the lease rejection			06
75	5 GGP-GRANDVILLE LLC C/O BROOKFIELD PROPERTIES	4166	Tween Brands, Inc.	Administrative	\$16,963.60	Tween Brands, Inc.	Administrative	\$0.00
	RETAIL, INC. 350 N. ORLEANS ST. SUITE 300		Tween Brands, Inc.	Unsecured	\$368,447.30	Tween Brands, Inc.	Unsecured	\$368,447.30
	CHICAGO, IL 60654-1607			Subtotal	\$385,410.90		Subtotal	\$368,447.30 <mark>W</mark>
	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	bilities for po	ost-petition lease charges have been	n paid through the date	of the lease rejection	-		in

^{*} Indicates claim contains unliquidated and/or undetermined amounts

Cá	ase 2	0-3	\$213,495.00	\$213,495.00 \r	(RH	\$0.00	\$266,936.55 0	\$266,936.53	7 F Doci	ile Iĝ	\$89,101,888 知 1,03	\$89,101.15 * 5	/21 Page	E ₀ 20s	nte: L of V 058 V 058	\$30,87.5	03/2	26/2 00:0\$	\$49,090.80	1.2 1.2 1.080.80 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.	8:06	\$0.00	\$516,380.82 0	\$516,380.82	lain
MODIFIED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal	
MO	DEBTOR	AnnTaylor Retail, Inc.	AnnTaylor Retail, Inc.			Tween Brands, Inc.	Tween Brands, Inc.		i	Tween Brands, Inc.	Tween Brands, Inc.		 	AnnTaylor Retail, Inc.	AnnTaylor Retail, Inc.		 	Tween Brands, Inc.	Tween Brands, Inc.		j.	Tween Brands, Inc.	Tween Brands, Inc.		n.
ned Claims	AMOUNT	\$9,718.97	\$213,495.00	\$223,213.97	ber 2020.	\$1,704.61	\$266,936.55	\$268,641.16	 e of the lease rejectior	\$4,523.95*	\$89,101.15*	\$93,625.10*	l e of the lease rejectior	\$433.43	\$30,873.14	\$31,306.57	l e of the lease rejectior	\$8,923.04	\$49,090.80	\$58,013.84	l e of the lease rejectior	\$2,997.47	\$516,380.82	\$519,378.29	e of the lease rejectior
SCHCUUIE I - FARUALIY SAUSLIEU CIAHIIS ASSERTED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal	een paid through December 2020.	Administrative	Unsecured	Subtotal	 een paid through the date of the lease rejection	Administrative	Unsecured	Subtotal	I een paid through the date of the lease rejection.	Administrative	Unsecured	Subtotal	I een paid through the date of the lease rejection.	Administrative	Unsecured	Subtotal	een paid through the date of the lease rejection.	Administrative	Unsecured	Subtotal	een paid through the date of the lease rejection.
ASSA	DEBTOR	AnnTaylor Retail, Inc.	AnnTaylor Retail, Inc.		ost-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have b	AnnTaylor Retail, Inc.	AnnTaylor Retail, Inc.		ost-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have b
	CLAIM#	4110			abilities for po	4138			abilities for po	4077			abilities for po	4128			abilities for po	4179			abilities for po	P 3684			abilities for po
	NAME	76 GGP-NATICK WEST L.L.C.	RETAIL, INC. 350 N. ORI FANS ST. SHITE 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have be	77 GGP-NORTHRIDGE FASHION CENTED I P	C/O BROOKFIELD PROPERTIES RETAIL: INC	350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have be	78 GGP-OTAY RANCH L.P.	RETAIL, INC. 350 N. ORLEANS ST. SHITE 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have be	79 GGP-PROVIDENCE PLACE, LLC	RETAIL, INC 350 N ORI FANS ST SHITE 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have be	80 GGP-TUCSON MALL L.L.C.	RETAILS, INC. 350 N ORLEANS ST SHITE 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have be	81 GLENDALE I MALL ASSOCIATES, LP	RETAIL, INC. 350 N. ORLEANS ST., SHITTE 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have be

^{*} Indicates claim contains unliquidated and/or undetermined amounts

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Retail Group, Inc. 20-33113 (KRH)	Fourteenth Omnibus Claims Objection	Schedule 1 - Partially Satisfied Claims

	RIORITY AMOUNT S	Administrative \$0.00	\$848,7		(RH	Administrative \$0.00	red \$9,480.44 0	1.084,480.44	17 Do	Administrative \$(\overline{\pi})0\overline{\pi}		``	6/21 Page	Administrative \$000			03/2	Administrative \$0.000	red \$147,085.64 5	.1 \$147,085.64.	8:0
MODIFIED CLAIMS	Ь		c. Unsecured	Subtotal		Admini	Unsecured	Subtotal		Admini	Unsecured	Subtotal		Admini	Unsecured	Subtotal		Admini	Unsecured	Subtotal	
	DEBTOR	AnnTaylor Retail, Inc.	AnnTaylor Retail, Inc.		n.	Tween Brands, Inc.	Tween Brands, Inc.		ın.	Tween Brands, Inc.	Tween Brands, Inc.		_ ni.	Tween Brands, Inc.	Tween Brands, Inc.		n.	Tween Brands, Inc.	Tween Brands, Inc.		l on.
	AMOUNT	\$7,194.13	\$848,736.49	\$855,930.62	date of the lease rejection	\$10,665.72	\$9,480.44	\$20,146.16	late of the lease rejection	\$10,937.03*	\$215,712.79*	\$226,649.82*	date of the lease rejection	\$2,595.25	\$62,883.39	\$65,478.64	late of the lease rejection	\$16,430.51	\$147,085.64	\$163,516.15	late of the lease rejection
ASSERTED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal	e been paid through the o	Administrative	Unsecured	Subtotal	e been paid through the o	Administrative	Unsecured	Subtotal	e been paid through the o	Administrative	Unsecured	Subtotal	e been paid through the o	Administrative	Unsecured	Subtotal	e been paid through the
	DEBTOR	AnnTaylor Retail, Inc.	AnnTaylor Retail, Inc.		ost-petition lease charges hav	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges hav	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges hav	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges hav	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges hav
	CLAIM#	.Р 4155			liabilities for po	4120			liabilities for po	2906			liabilities for po	4096			liabilities for po	4119			iabilities for po
	NAME	82 GLENDALE I MALL ASSOCIATES, LP	RETAIL, INC. 350 N. ORI FANS ST. STITTF 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	83 GOVERNORS SQUARE MALL, LLC	RETAIL, INC. 350 N. ORLEANS ST. SHITE 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	84 GRAND CENTRAL PARKERSBURG	RONALD E. GOLD FROST BROWN TOND LLC	301 EAST FOURTH STREET CINCINNATI, OH 45202	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	85 GRAND TETON MALL, LLC	RETAIL, INC. 350 N. ORI FANS ST. SHITF 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	86 GREENWOOD MALL L.L.C.	RETAIL, INC. 350 N. ORI FANS ST. STITTF 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.

* Indicates claim contains unliquidated and/or undetermined amounts

С	ase 2	0-3	3166.569,69\$	L3-KRI- 3-6:569:69\$	4 C	00.00 \$0.00	\$90,403.72	\$90,403 D 0	Fil ocur	ed(men	\$66,411.97 0	26/21 Page	Ent 23 (ere E5	d 0: 21.85,68 20:	3/26/ 3/29:185:6\$	21 1	1.2 100.0\$	\$16,707.62	\$16,707.62	Desc	Main
MODIFIED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		
SW.	DEBTOR	AnnTaylor Retail, Inc.	AnnTaylor Retail, Inc.			Tween Brands, Inc.	Tween Brands, Inc.			Tween Brands, Inc.	Tween Brands, Inc.			Tween Brands, Inc.	Tween Brands, Inc.			Tween Brands, Inc.	Tween Brands, Inc.			
ied Claims	AMOUNT	\$5,434.11	\$69,692.99	\$75,130.10	l ver 2020.	\$10,178.52	\$90,403.72	\$100,582.24	of the lease rejection.	\$3,425.17	\$66,411.91	\$69,837.08	I of the lease rejection.	\$1,815.76	\$9,481.65	\$11,297.41	I of the lease rejection.	\$1,836.81	\$16,707.62	\$18,544.43	of the lease rejection.	
Schedule I - Partially Satisfied Claims Asserted of AIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal	een paid through Decemb	Administrative	Unsecured	Subtotal	een paid through the date	Administrative	Unsecured	Subtotal	een paid through the date	Administrative	Unsecured	Subtotal	I been paid through the date of the lease rejection	Administrative	Unsecured	Subtotal	een paid through the date	
	DEBTOR	AnnTaylor Retail, Inc.	AnnTaylor Retail, Inc.		st-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have b	
	CLAIM#	3360			oilities for po	4002			oilities for po	3763			oilities for po	3782			oilities for po	3728			oilities for po	
	NAME	87 HAMILTON CORNER CMBS GENERAL PARTNERSHIP RV CRI &	ASSOCIATES MANAGEMENT INC., ITS MANAGING A GENT	CALEB T. HOLZAEPEEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.	88 HAP PROPERTY OWNER, L.P. HARTMAN SIMONS & WOOD IT B	C/O KRISTEN A. YADLOSKY, ESQ. 6400 POWFRS FERRY ROAD NW #400	ATLANTA, GA 30339	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	89 HARFORD MALL BUSINESS TRUST, DV CDI 8. ASSOCIATES	MANAGEMENT, INC. ITS MANAGING AGENT	CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	I Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	90 HICKORY POINT, LLC, BY CBL & ASSOCIATES MANAGEMENT INC	ITS MANAGING AGENT CALEB T. HOLZAEPFEL	736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	Reason: All administrative asserted liabilities for post-petition lease charges have be	91 HIXSON MALL, LLC, BY CBL & ASSOCIATES MANAGEMENT INC	ITS MANAGING AGENT CALER THOI ZAFPFFI	736 GEORGIA AVE., SUITE 300 CHATTANOOGA. TN 37402	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	

* Indicates claim contains unliquidated and/or undetermined amounts

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Retail Group, Inc. 20-33113 (KRH)	Fourteenth Omnibus Claims Objection	Schedule 1 - Partially Satisfied Claims
Retail Group, Inc. 20-331	Fourteenth Omnibus Clain	_

Cá	ase 2	0-3	\$130,273.05	\$130,273.0518 KB	- I	\$0.00 \$0.00	\$164,903.32	\$164,903 @ 22	Filo Cun	ed (3/2 t:09,891\$	6/21 Page	E 24	nte Logf	red 52:01:52.11\$	03/26/	21 1	1:2 \$0:0\$	140,433.21 %	140,433.21*	Desc	Main
MODIFIED CLAIMS	PRIORITY AM STATUS	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured \$	Subtotal \$		
MO	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		_	Tween Brands, Inc.	Tween Brands, Inc.		- d	Tween Brands, Inc.	Tween Brands, Inc.		1.	Lane Bryant, Inc.	Lane Bryant, Inc.		_ t	Tween Brands, Inc.	Tween Brands, Inc.		 	
led Claims	AMOUNT	\$3,029.42	\$130,273.05	\$133,302.47	l of the lease rejectior	\$13,008.60	\$164,903.32	\$177,911.92	of the lease rejection	\$2,743.95	\$168,607.18	\$171,351.13	of the lease rejection	\$2,451.25	\$175,105.21	\$177,556.46	I of the lease rejectior	\$5,540.59*	\$140,433.21*	\$145,973.80*	of the lease rejection	
Schedule I - Farually Saushed Claims ASSERTED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal	been paid through the date	Administrative	Unsecured	Subtotal	been paid through the date	Administrative	Unsecured	Subtotal	been paid through the date of the lease rejection	Administrative	Unsecured	Subtotal	I been paid through the date of the lease rejection.	Administrative	Unsecured	Subtotal	been paid through the date	
Schedule ASSI	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have	Lane Bryant, Inc.	Lane Bryant, Inc.		ost-petition lease charges have	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have	
	CLAIM#	.c, 3866	ING		liabilities for p	4125			liabilities for p	BY 4412	,1,		liabilities for p	, 2664	11		liabilities for p	2472			liabilities for po	
	NAME	92 HONEY CREEK INVESTMENTS, LLC, BY CRI & ASSOCIATES	DI CDE & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT	CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	I Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	93 HULEN MALL, LLC	RETAIL, INC. 350 N. ORI FANS ST. STITTE 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	94 IMPERIAL VALLEY MALL II, L.P., BY CRI & ASSOCIATES MANAGEMENT	INC., ITS MANAGING AGENT	736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	Reason: All administrative asserted liabilities for post-petition lease charges have be	95 JBL NORTHWEST MARKETPLACE,	MARKETPLACE OGA, LLC, JBL NORTHWEST MARKETPLACE MG 11	C/O JBL ASSET MANAGEMENT, LLC 2028 HARRISON STREET, #202 HOLLYWOOD, FL 33020	Reason: All administrative asserted liabilities for post-petition lease charges have be	96 JOHNSON CITY MALL LLC HROST BROWN TODD I I C	RONALD E. GOLD 301 FAST FOLIRTH STREET	CINCINNATI, OH 45202	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)	Fourteenth Omnibus Claims Objection	Schedule 1 - Partially Satisfied Claims
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Cá	ase 2	0-3 000 8	\$34,662.21 <mark>5</mark>	\$34,662.21 2	Do	c _00 8	947 968:038 968:038	, 68 98,820 86,820 86,820	ilec ume	03 13 9	\$/26,810.69/S	/21 age 8525,816 250 250 250 250 250 250 250 250 250 250	Ent 25 (ere	\$255,337.4 0 0	3/26/2.	1 11	28:	\$35,092.9	\$35,092.94	esc	Mair	1
MODIFIED CLAIMS	PRIORITY AN STATUS	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal			
MO	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		_ ti	Tween Brands, Inc.	Tween Brands, Inc.		n.	Tween Brands, Inc.	Tween Brands, Inc.		ū,	Tween Brands, Inc.	Tween Brands, Inc.		n.	Lane Bryant #6243, Inc.	Lane Bryant #6243, Inc.				
ned Claims	AMOUNT	\$4,301.07	\$34,662.21	\$38,963.28	l s of the lease rejection	\$6,470.00	\$99,820.39	\$106,290.39	of the lease rejection	\$217.76	\$25,810.69	\$26,028.45	l s of the lease rejection	\$10,918.35	\$255,337.47	\$266,255.82	l of the lease rejection	\$7,274.85	\$35,092.94	\$42,367.79	ber 2020.		
Schedule I - Farually Saustied Claims ASSERTED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal	ו oeen paid through the date of the lease rejection.	Administrative	Unsecured	Subtotal	oeen paid through the date	Administrative	Unsecured	Subtotal	oeen paid through the date	Administrative	Unsecured	Subtotal	oeen paid through the date	Administrative	Unsecured	Subtotal	seen paid through Decem		
Schedul	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have b	Lane Bryant #6243, Inc.	Lane Bryant #6243, Inc.		st-petition lease charges have b		
	NAME CLAIM#	97 JPMCC 2006-LDP7 CENTRO ENFIELD, 2307	NBERG, WHEELER, HUDGINS, N & DIAT 11C	MATTHEW I. KRAMER, ESQ. 2601 S. BAYSHORE DRIVE SUITE 1500 MIAMI, FL 33133	Reason: All administrative asserted liabilities for post-petition lease charges have be	98 KALAMAZOO MALL LLC 3787 C/O BROOK FIFI D BRODERTIES		CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	99 KEYSTONE PHILADELPHIA 669 PROPERTIES 1 P	AAN, ESQUIRE T	SUITE 200 PHILADELPHIA, PA 19147	I Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	100 KIRKWOOD MALL ACQUISITION 3752	ING	CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	I Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	101 LAKE GEORGE NORTHWAY, LLC 3925 I	TE 407		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.		

* Indicates claim contains unliquidated and/or undetermined amounts

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			Schedule	1 - Partially Satisfied Claims	fied Claims			
			ASSI	ASSERTED CLAIMS		M	MODIFIED CLAIMS	Ca
Ż	NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	se 2
102 LA	LAKEWOOD ASSOCIATES, LLC	4587	Catherines #5147, Inc.	Administrative	\$16,433.55	Catherines #5147, Inc.	Administrative	0-3
:) º	C/O J. BENNETT FRIEDMAN, ESQ. 1901 AVENITE OF THE STARS STITTE		Catherines #5147, Inc.	Unsecured	\$285,366.77	Catherines #5147, Inc.	Unsecured	\$285,366.77
127	LOS ANGELES, CA 90067			Subtotal	\$301,800.32		Subtotal	3-KF \$282,366.77
Re	l Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	bilities for pc	ost-petition lease charges have be	en paid through the dat	e of the lease rejection			RH
103 LA	LAUREL PARK RETAIL PROPERTIES	3785	Tween Brands, Inc.	Administrative	\$9,644.70	\$9,644.70 Tween Brands, Inc.	Administrative	D0:0\$
	MANAGEMENT, INC., ITS MANAGEMENT AGENT		Tween Brands, Inc.	Unsecured	\$218,804.22	Tween Brands, Inc.	Unsecured	\$218,804.2 2 0
C 3 C	CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402			Subtotal	\$228,448.92		Subtotal	947 Doo
Re	l Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	bilities for pc	ost-petition lease charges have be	en paid through the dat	e of the lease rejection	J		Filec cume
104 LE	LEAWOOD TCP, LLC	2125	Tween Brands, Inc.	Administrative	\$3,445.40*	Tween Brands, Inc.	Administrative	03 nj
	RONALD E. GOLD 301 EAST FOURTH STREET		Tween Brands, Inc.	Unsecured	\$22,196.41*	Tween Brands, Inc.	Unsecured	\$25,196.41 * [
35	CINCINNATI, OH 45202			Subtotal	\$25,641.81*		Subtotal	/21 • a.g.e
Re	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	bilities for pc	ost-petition lease charges have be	en paid through the dat	e of the lease rejection	n.		E: 26
105 LE	LEVCAL HEDWIG VILLAGE LP WOMBI F BOND DICKINSON (1S) I I P	2887	Catherines, Inc.	Administrative	\$11,629.95	Catherines, Inc.	Administrative	ntei Of
: W Z	MATTHEW P. WARD, ESQ. TODD A ATKINSON ESO		Catherines, Inc.	Unsecured	\$187,548.80	Catherines, Inc.	Unsecured	\$187,54 &
W. W.	1313 N. MARKET STREET, SUITE 1200 WILMINGTON, DE 19801			Subtotal	\$199,178.75		Subtotal	\$187,548.80
Re	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	bilities for pc	st-petition lease charges have be	en paid through the dat	e of the lease rejection	;		26/21
106 LI FR	LINDALE MALL, LLC FROST BROWN TODD LLC	2447	Tween Brands, Inc.	Administrative	\$4,599.27*	Tween Brands, Inc.	Administrative	Undetermined*
. RC	RONALD E. GOLD 301 EAST FOURTH STREET		Tween Brands, Inc.	Unsecured	\$97,584.42*	Tween Brands, Inc.	Unsecured	\$97,584.42
35	CINCINNATI, OH 45202			Subtotal	\$102,183.69*		Subtotal	\$97,584.42 *9

Fourteenth Omnibus Claims Objection Retail Group, Inc. 20-33113 (KRH)

* Indicates claim contains unliquidated and/or undetermined amounts

Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.

Ca	ase 2	0-3	3 11	اعٍ-KRI	H [00.0 0.00 0.00	194 ************************************	47 1 1	Filed ()3/2	26/2	1	Enter 27 of	ed	03/	26/21	11	28: 00:0\$	06	D *0	esc	Main
	AMOUNT	80.	\$213,952.	3-KRH \$213,952.96 \$213,952.96		80.	Undetermined*	Undetermined	Filed (cumer	\$0.	\$285,649	\$285,64	27 01	\$ \$	\$95,567.	26/21		80	\$81,772.90	\$81,772.9		Main
MODIFIED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		
2	DEBTOR	Lane Bryant, Inc.	Lane Bryant, Inc.		٠	Tween Brands, Inc.	Tween Brands, Inc.		نہ	Tween Brands, Inc.	Tween Brands, Inc.		٠	Tween Brands, Inc.	Tween Brands, Inc.			Tween Brands, Inc.	Tween Brands, Inc.			
siled Cialins	AMOUNT	\$103.71	\$213,952.96	\$214,056.67	l e of the lease rejection	\$51.31*	Undetermined*	\$51.31*	e of the lease rejection	\$12,710.72	\$285,649.46	\$298,360.18	e of the lease rejection	\$4,513.44	\$95,567.15	\$100,080.59	.e of the lease rejection	\$3,016.21*	\$81,772.90*	\$84,789.11*	le of the lease rejection	
iule 1 - Fatually Saustieu Ciaillis ASSERTED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal	een paid through the dat	Administrative	Unsecured	Subtotal	een paid through the dat	Administrative	Unsecured	Subtotal	een paid through the dat	Administrative	Unsecured	Subtotal	een paid through the dat	Administrative	Unsecured	Subtotal	een paid through the dat	
ASSA	DEBTOR	Lane Bryant, Inc.	Lane Bryant, Inc.		st-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have b	
	CLAIM#	4627			oilities for po	3498			oilities for po	3766			oilities for po	3781			oilities for po	2118			oilities for po	
	NAME	107 M&J - BIG WATERFRONT TOWN CENTER I I I C	NEAL, GERBER & EISENBERG LLP POREPT PADASFVICH	TWO N. LASALLE STREET, SUITE 1700 CHICAGO, IL 60602	I Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	108 M&J-BIG WATERFRONT TOWN CENTER I I I C	ROBERT RADASEVICH NFAL GERRER & FISENBERGILP	TWO N. LASALLE STREET, SUITE	CHICAGO, IL 60602 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	109 MADISON/WEST TOWNE, LLC, BY	INC., IX MANAGING AGENT CAI FR T HOI ZAFPFFI	736 GEORGIA AVE., SUITE 300 CHATTANOOGA. TN 37402	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	110 MADSION/EAST TOWNE, LLC, BY	MANAGING AGENT CALEB THOLZAEPFEL	736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	111 MALL AT GREAT LAKES, LLC RONALD F GOLD	FROST BROWN TODD LLC 301 FAST FOURTH STREET	CINCINNATI, OH 45202	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	

* Indicates claim contains unliquidated and/or undetermined amounts

Cá	ase 2	Undetermined*0	\$367,713.86	\$367,713.86*	(RH	\$0.00	\$49,245.60 *0	19 49,245.60*	17 Do	Eilo C <u>Q</u> n	ed (\$17,383.34	26/21 Pa	L 0 E 2	Ent 2 8 (\$238,453. 9 erec	d 03	3/26 000 8	21 .8272,823.84	\$272,823.84	28:00	\$0.00	\$114,734.79 e	\$114,734.79 \(\sigma\)	lain
MODIFIED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal	
MOD	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		·	Tween Brands, Inc.	Tween Brands, Inc.		·	Lane Bryant, Inc.	Lane Bryant, Inc.		·	Tween Brands, Inc.	Tween Brands, Inc.			Tween Brands, Inc.	Tween Brands, Inc.			Tween Brands, Inc.	Tween Brands, Inc.		1.
Satisfied Cialitis	AMOUNT	\$18,319.28*	\$367,713.86*	\$386,033.14*	of the lease rejection	\$3,547.16*	\$49,245.60*	\$52,792.76*	of the lease rejection	\$19,632.24*	\$17,383.34*	\$37,015.58*	of the lease rejection	\$12,977.04*	\$238,453.94*	\$251,430.98*	of the lease rejection	\$14,967.06	\$272,823.84	\$287,790.90	of the lease rejection	\$5,171.57*	\$114,734.79*	\$119,906.36*	of the lease rejection
I - FALUALLY ERTED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal	l been paid through the date of the lease rejection.	Administrative	Unsecured	Subtotal	been paid through the date	Administrative	Unsecured	Subtotal	l been paid through the date of the lease rejection.	Administrative	Unsecured	Subtotal	been paid through the date	Administrative	Unsecured	Subtotal	been paid through the date	Administrative	Unsecured	Subtotal	been paid through the date
ASS	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have	Lane Bryant, Inc.	Lane Bryant, Inc.		ost-petition lease charges have	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have l	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have l	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have
	CLAIM#	LLC 2492			ed liabilities for p	2049			ed liabilities for p	2092			ed liabilities for p	3013			ed liabilities for p	3768	ĵ		ed liabilities for p	2765			ed liabilities for p
	NAME	112 MALL AT JEFFERSON VALLEY, LLC EDOST BROWN TOND IT C	RONALD E. GOLD 301 FAST FOURTH STREET	CINCINNATI, OH 45202	Reason: All administrative asserted liabilities for post-petition lease charges have be	113 MALL AT LIMA, LLC RONALD F. GOLD	FROST BROWN TODD LLC 301 FAST FOURTH STREET	CINCINNATI, OH 45202	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	114 MALL AT LIMA, LLC	FROST BROWN TODD LLC	CINCINNATI, OH 45202	Reason: All administrative asserted liabilities for post-petition lease charges have be	115 MALL AT LONGVIEW, LLC RONALDE GOLD	FROST BROWN TODD LLC	CINCINNATI, OH 45202	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	116 MALL DEL NORTE, LLC, BY CBL & ASSOCIATES MANAGEMENT INC	ITS MANAGING AGENT CALEB T. HOLZAEPFEL	736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	117 MAPLEWOOD MALL, LLC	RONALD E. GOLD 301 FAST FOURTH STREET	CINCINNATI, OH 45202	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.

* Indicates claim contains unliquidated and/or undetermined amounts

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		Fourteent Schedule	Fourteenth Omnibus Claims Objection Schedule 1 - Partially Satisfied Claims	ns Objection sfied Claims			
		ASSI	SERTED CLAIMS			MODIFIED CLAIMS	
Ö	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	se 2 INDOME
MARKET EAST ASSOCIATES, LLC 28	2873	Catherines, Inc.	Administrative	\$14,032.28	Catherines, Inc.	Administrative	\$0.00
03) 111		Catherines, Inc.	Unsecured	\$216,194.34	Catherines, Inc.	Unsecured	\$216,194.34
MILMINGTON, DE 19801			Subtotal	\$230,226.62		Subtotal	\$216,194.34 Z
rted liabilit	ties for po	l Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	een paid through the da	te of the lease rejectio	n.		
17	1765	Catherines, Inc.	Administrative	\$5,538.70*	Catherines, Inc.	Administrative	\$0.00 \$
		Catherines, Inc.	Unsecured	\$40,197.00*	\$40,197.00* Catherines, Inc.	Unsecured	\$40,197.00 *3
			Subtotal	\$45,735.70*		Subtotal	\$40,197.00
rted liabilit	ties for po	l Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	een paid through the da	te of the lease rejectio	n.		' F Doci
MAYFAIR MALL LLC	4104	Tween Brands, Inc.	Administrative	\$12,139.21	Tween Brands, Inc.	Administrative	JĒĞ
RETAIL, INC.		Tween Brands, Inc.	Unsecured	\$649,527.54	\$649,527.54 Tween Brands, Inc.	Unsecured	\$649,52 7
			Subtotal	\$661,666.75		Subtotal	\$649,527.5
ted liabilit	ties for po	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	een paid through the da	te of the lease rejectio	n.		/21 Page
MAYFAIRE TOWN CENTER, LP, BY 39	3946	Tween Brands, Inc.	Administrative	\$2,876.81	Tween Brands, Inc.	Administrative	908
VIEW 1,		Tween Brands, Inc.	Unsecured	\$118,231.92	Tween Brands, Inc.	Unsecured	\$118,23 .0
			Subtotal	\$121,108.73		Subtotal	ed C 52 87 87 87 87 87 87 87 87 87 87 87 87 87
ed liabilit	ities for po	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	een paid through the da	te of the lease rejectio	ш. П		
MEDALLION CENTER PARTNERS, LP 4562 VENTIBE COMMERCIAL	562	Tween Brands, Inc.	Administrative	\$4,323.96	\$4,323.96 Tween Brands, Inc.	Administrative	/21 00.0\$
		,	,		,	,	0

Retail Group, Inc. 20-33113 (KRH)

Administrative	Unsecured	Subtotal		Administrative	Unsecured
\$2,876.81 Tween Brands, Inc.	\$118,231.92 Tween Brands, Inc.		n.	\$4,323.96 Tween Brands, Inc.	\$115,889.89 Tween Brands, Inc.
\$2,876.81	\$118,231.92	\$121,108.73	e of the lease rejection	\$4,323.96	\$115 889 89
Administrative	Unsecured	Subtotal	ive been paid through the dat	Administrative	Unsecured
Tween Brands, Inc.	Tween Brands, Inc.		post-petition lease charges h	Tween Brands, Inc.	Tween Brands Inc.
3946			ilities for	4562	
121 MAYFAIRE TOWN CENTER, LP, BY CBL & ASSOCIATES MANAGEMENT.	INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL	736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	122 MEDALLION CENTER PARTNERS, LP 4562 VENTURE COMMERCIAL	MANAGEMENT, LLC

	The state of the s	50.110	10:100:11	
KRIS A. SCHUSTER		•		
8383 PRESTON CENTER PLAZA		Subtotal	\$120,213.85	
DRIVE, STE. 330				
DALLAS, TX 75225				
Reason: All administrative asserted liabili	ative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	been paid through the da	ite of the lease rejectio	n.

.:28:06 \$112,889.688

Subtotal

112,889.89**1**8

* Indicates claim contains unliquidated and/or undetermined amounts

Ca	ise 2	0-3	31 1	\$5,384.29 Q -KRI	- I	00.00 00.000	194 */8:	17 Do	File cun	ed (ngn	03/2 t	6/21 Page	E 30	nte gf	red 52	0 3/ 2	26/2	21,1 1000g	1:2	8:06 	D€	esc Ma	in
	AMOUNT		\$5,38	\$5,38			\$265,263.87*	\$265,263			\$70,93	6/21 Page 1/26/02\$			\$85,00	\$85,00	26/2		\$159,241.80	\$159,241.80			
MODIFIED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal			
	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		:u	Tween Brands, Inc.	Tween Brands, Inc.		n.	Tween Brands, Inc.	Tween Brands, Inc.		n.	Catherines, Inc.	Catherines, Inc.		_ ii	Tween Brands, Inc.	Tween Brands, Inc.		n.		
siied Ciaiiiis	AMOUNT	\$409.31	\$5,384.29	\$5,793.60	lte of the lease rejection	\$11,896.49*	\$265,263.87*	\$277,160.36*	te of the lease rejection	\$3,522.84	\$70,937.16	\$74,460.00	en paid through the date of the lease rejection.	\$6,196.71*	\$85,004.27*	\$91,200.98*	ite of the lease rejection	\$7,750.09	\$159,241.80	\$166,991.89	ite of the lease rejection		
SCHCUUE 1 - FARUALIY SAUSHEU CIAHIIS ASSERTED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal	been paid through the da	Administrative	Unsecured	Subtotal	been paid through the da	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal	been paid through the da	Administrative	Unsecured	Subtotal	been paid through the da		
SCIICUUI	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have	Catherines, Inc.	Catherines, Inc.		ost-petition lease charges have	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have		
	CLAIM#	3594			abilities for po	2561			abilities for po	3769	•		abilities for po	1744			abilities for po	2024			abilities for po		
	NAME	123 MERIDIAN MALL LIMITED PARTNERSHIP RY CRI &	ASSOCIATES MANAGEMENT, INC.	CALEB HOLZAEPFEL 736 GEORGIA AVE, SUITE 300 CHATTANOOGA, TN 37402	I Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	124 MFC BEAVERCREEK, LLC	FROST BROWN TODD LLC 301 FAST FOLIRTH STREET	CINCINNATI, OH 45202	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	125 MID RIVERS MALL CMBS, LLC BY CRI & ASSOCIATES MANAGEMENT	INC. ITS MANAGING AGENT	736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	Reason: All administrative asserted liabilities for post-petition lease charges have be	126 MUNCIE PLAZA, LLC FROST BROWN TODD II C	RONALD E. GOLD 301 FAST FOLIRTH STREET	CINCINNATI, 0H 45202	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	127 NORTH RIVERSIDE PARK	ROBINSON BROG C/O FRED B. RINGEL	875 THIRD AVE., 9TH FL. NEW YORK, NY 10022	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection		

^{*} Indicates claim contains unliquidated and/or undetermined amounts

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Retail Group, Inc. 20-33113 (KRH)	Fourteenth Omnibus Claims Objection	Schedule 1 - Partially Satisfied Claims
Retail Gr	Fourteent	Schedule

С	ase 2	0-3 000 8	31,909,9	3- 4	(RH	\$0.00	\$66,997.330	194	7 F Doci	ilec Imge	5,794 1.03	/26/ 2.794:90:467.5	21 age	Ent 3g (ere 51.50 21.50 21.50	\$333,400.12 \$03/	26/2	\$1.1 \$0.0\$	1.29.696,55\$	\$35,969.68	5 I	Desc	Mai	in
	AMOUNT		\$1	\$1			\$	\$			\$53	\$55			\$333	\$333			\$	\$ 3				
MODIFIED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal				
	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		_ ť	Tween Brands, Inc.	Tween Brands, Inc.		;	Lane Bryant, Inc.	Lane Bryant, Inc.		5	Tween Brands, Inc.	Tween Brands, Inc.		- 't	Tween Brands, Inc.	Tween Brands, Inc.		j.			
sned Claims	AMOUNT	\$3,718.04	\$16,606.64	\$20,324.68	l en paid through the date of the lease rejection.	\$2,666.92	\$66,997.33	\$69,664.25	 te of the lease rejectior	\$2,442.20*	\$55,794.90*	\$58,237.10*	 te of the lease rejectior	\$14,781.84*	\$333,400.12*	\$348,181.96*	I te of the lease rejectior	\$368.04	\$35,969.68	\$36,337.72	te of the lease rejectior			
Schedule I - Partially Satisfied Claims ASSERTED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal	 een paid through the date of the lease rejection.	Administrative	Unsecured	Subtotal	 een paid through the date of the lease rejection.	Administrative	Unsecured	Subtotal	l een paid through the date of the lease rejection.	Administrative	Unsecured	Subtotal	een paid through the da			
Schedule	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have b	Lane Bryant, Inc.	Lane Bryant, Inc.		st-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have b			
	CLAIM#	4161			oilities for po	3948			oilities for po	1782			oilities for po	2701			oilities for po	3325			oilities for po			
	NAME	128 NORTH TOWN MALL, LLC	RETAILS, INC. 250 N. ODI FANS ST. STITTE 200	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have be	129 NORTHPARK MALL/JOPLIN, LLC, BY CRI & ASSOCIATES MANAGEMENT	INC., IT MANAGING AGENT CALER HOLZAFPEL	736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	Reason: All administrative asserted liabilities for post-petition lease charges have be	130 NORTHWOODS SHOPPING CENTER,	FOOT BROWN TODD LLC RONALD F. GOLD	301 EAST FOURTH STREET CINCINNATI, OH 45202	Reason: All administrative asserted liabilities for post-petition lease charges have be	131 NORTHWOODS SHOPPING CENTER,	FOST BROWN TODD LLC RONALD F. GOLD	301 EAST FOURTH STREET CINCINNATI, OH 45202	Reason: All administrative asserted liabilities for post-petition lease charges have be	132 OAKDALE MALL II, LLC PERKINS COIFTIP	ATTINE BRIAN AUDETTE 131 S. DEARBORN STREET, STE. 1700	CHICAGO, IL 60603	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection			

* Indicates claim contains unliquidated and/or undetermined amounts

Fourteenth Omnibus Claims Objection Schedule 1 - Partially Satisfied Claims
Fourteenth Omnibus Claims Objection Schedule 1 - Partially Satisfied Claims

		Schedule	Schedule 1 - Partially Sausned Claims ASSERTED CLAIMS	led Claims	IOM	MODIFIED CLAIMS	C
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	ase 2
133 OAKS MALL, LLC	3979	Tween Brands, Inc.	Administrative	\$9,328.55	Tween Brands, Inc.	Administrative	0-3
RETAIL, INC. 250 M. ODI EANS ST. STITE 200		Tween Brands, Inc.	Unsecured	\$103,512.60	Tween Brands, Inc.	Unsecured	\$103,512.60
CHICAGO, IL 60654-1607			Subtotal	\$112,841.15		Subtotal	\$103,512.60
Reason: All administrative asserted liabilities for post-petition lease charges have be	liabilities for pc		l en paid through the date of the lease rejection.	I of the lease rejectior			KRH
134 OAKWOOD HILLS MALL, LLC	3902	Tween Brands, Inc.	Administrative	\$3,945.32	Tween Brands, Inc.	Administrative	\$0.00
RETAIL, INC. 350 N ORI FANS ST STITTF 300		Tween Brands, Inc.	Unsecured	\$50,252.28	Tween Brands, Inc.	Unsecured	\$50,252.28
CHICAGO, IL 60654-1607			Subtotal	\$54,197.60		Subtotal	194 820.252,058
Reason: All administrative asserted liabilities for post-petition lease charges have be	liabilities for pc	ost-petition lease charges have bee	n en paid through the date of the lease rejection.	of the lease rejectior	٠		17 Do
135 OAKWOOD HILLS MALL, LLC	4144	Lane Bryant, Inc.	Administrative	\$7,171.62	Lane Bryant, Inc.	Administrative	Eil C
RETAIL, INC. 350 N OPI FANS ST SHITE 300		Lane Bryant, Inc.	Unsecured	\$158,990.30	Lane Bryant, Inc.	Unsecured	ed (n e n 8128 ^{66,88} 18
CHICAGO, IL 60654-1607			Subtotal	\$166,161.92		Subtotal	\$158,990.30
Reason: All administrative asserted liabilities for post-petition lease charges have be	liabilities for pc	ost-petition lease charges have bee	n en paid through the date of the lease rejection.	l of the lease rejectior	-1		26/21 Pa
136 OGLETHORPE MALL LLC	4164	Tween Brands, Inc.	Administrative	\$10,763.72	Tween Brands, Inc.	Administrative	1 0 9 8
RETAIL, INC. 350 N. ORI FANS ST. SUITE 300		Tween Brands, Inc.	Unsecured	\$365,908.05	Tween Brands, Inc.	Unsecured	Ent 32:06,598 8:06,598
CHICAGO, IL 60654-1607			Subtotal	\$376,671.77		Subtotal	ete 1306,5988
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	liabilities for po	ost-petition lease charges have bee	n paid through the date	of the lease rejection	-		d 03 2
137 PADDOCK MALL, LLC FROST BROWN TODD I I C	2084	Tween Brands, Inc.	Administrative	\$3,577.75*	Tween Brands, Inc.	Administrative	3/26 00 0\$
RONALD E. GOLD 301 FAST FOLIRTH STREET		Tween Brands, Inc.	Unsecured	\$104,037.30*	Tween Brands, Inc.	Unsecured	\$104,037.30
CINCINNATI, OH 45202			Subtotal	\$107,615.05*		Subtotal	\$104,037.30
Reason: All administrative asserted liabilities for post-petition lease charges have be	liabilities for pc	ost-petition lease charges have bee	n en paid through the date of the lease rejection.	l of the lease rejectior			:28:0
138 PALM BEACH OUTLETS I, LLC GOITT STON & STORRS PC	2805	Tween Brands, Inc.	Administrative	\$5,430.62	Tween Brands, Inc.	Administrative	6 00.0\$
C/O VANESSA P. MOODY 400 ATLANTIC AVENUE		Tween Brands, Inc.	Unsecured	\$295,554.68	Tween Brands, Inc.	Unsecured	\$295,554.68
BOSTON, MA 02110			Subtotal	\$300,985.30		Subtotal	\$295,554.68
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	liabilities for pc	ost-petition lease charges have bee	n paid through the date	of the lease rejection	-		Mai
							n

* Indicates claim contains unliquidated and/or undetermined amounts

* Indicates claim contains unliquidated and/or undetermined amounts

		ASSE	SCHCUUIC 1 - FALUALIY SAUSHCU CIAHIIS ASSERTED CLAIMS		МОБ	MODIFIED CLAIMS	Ca	<u> </u>
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	ase 2	360 J
139 PARK MALL L.C.	4168	Tween Brands, Inc.	Administrative	\$9,254.88	Tween Brands, Inc.	Administrative	00:0\$	0 -3
RETAIL, INC. 360 N. ORI FANS ST. STITTE 300		Tween Brands, Inc.	Unsecured	\$194,228.39	Tween Brands, Inc.	Unsecured	\$194,228.39	211
CHICAGO, IL 60654-1607			Subtotal	\$203,483.27		Subtotal	\$194,228.39	ו פו
Reason: All administrative asserted liabilities for post-petition lease charges have be	abilities for pc	ost-petition lease charges have bee	l en paid through the date of the lease rejection.	ו of the lease rejection	- 6		(RH	(DU
140 PECANLAND MALL, LLC	4175	Tween Brands, Inc.	Administrative	\$4,834.94	Tween Brands, Inc.	Administrative	\$0.00	г
RETAIL INC. 350 N ORI FANS ST SIITE 300		Tween Brands, Inc.	Unsecured	\$43,575.81	Tween Brands, Inc.	Unsecured	\$43,575.81 0(200
CHICAGO, IL 60654-1607			Subtotal	\$48,410.75		Subtotal	\$43,575.81 <mark>0</mark>	104
Reason: All administrative asserted liabilities for post-petition lease charges have be	abilities for po	ost-petition lease charges have bee	en paid through the date of the lease rejection.	of the lease rejection	j.		17 Do	17
141 PINNACLE HILLS, LLC	4156	Lane Bryant, Inc.	Administrative	\$6,582.06	Lane Bryant, Inc.	Administrative	ca Can	⊏ile
RETAIL, INC. 360 N. ORI FANS ST. SHITE 300		Lane Bryant, Inc.	Unsecured	\$53,895.64	Lane Bryant, Inc.	Unsecured	.553,895 D€0.	24 (
CHICAGO, IL 60654-1607			Subtotal	\$60,477.70		Subtotal	\$53,895.64	72/2
Reason: All administrative asserted liabilities for post-petition lease charges have be	abilities for po		I en paid through the date of the lease rejection.	l of the lease rejection			Pa)6/2°
142 PINNACLE NORTH IV, LLC HARTMAN SIMONS & WOOD IT P	2771	Tween Brands, Inc.	Administrative	\$6,205.35	Tween Brands, Inc.	Administrative		1
C/O KRISTEN A. YADLOSKY, ESQ. 6400 POWERS FFRRY ROAD NW #400		Tween Brands, Inc.	Unsecured	\$137,768.21	Tween Brands, Inc.	Unsecured	\$137,761 FIII	⊏nt
ATLANTA, GA 30339			Subtotal	\$143,973.56		Subtotal	erec \$132,78 \$137,78	oroc
Reason: All administrative asserted liabilities for post-petition lease charges have be	abilities for po		en paid through the date of the lease rejection	of the lease rejection	1,		1 03	1 U3
143 POM-COLLEGE STATION, LLC, BY CBI & ASSOCIATES MANAGEMENT	3960	Tween Brands, Inc.	Administrative	\$4,996.60	Tween Brands, Inc.	Administrative	/26 / ₂₀₀₀ \$	126
INC., ITS MANAGING AGENT CALER T. HOLZAFPEFI		Tween Brands, Inc.	Unsecured	\$71,905.92	Tween Brands, Inc.	Unsecured	\$\\\\226.506,17\$	/21
736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402			Subtotal	\$76,902.52		Subtotal	\$71,905.92 \$71,905.92	11.0
l Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	abilities for pc	ost-petition lease charges have bee	en paid through the date	 of the lease rejection			28.00	28:06
144 PORT CHARLOTTE MALL LLC FROST BROWN TORD IT C	2385	Tween Brands, Inc.	Administrative	\$1,298.68	Tween Brands, Inc.	Administrative	\$0.00	; ,
RONALD E. GOLD 301 FAST FOIRTH STREET		Tween Brands, Inc.	Unsecured	\$10,209.85	Tween Brands, Inc.	Unsecured	\$10,209.85 Des	700
CINCINNATI, OH 45202			Subtotal	\$11,508.53		Subtotal	\$10,209.85	-C N /
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	abilities for po	ost-petition lease charges have bee	n paid through the date	of the lease rejection	3.		lain	ain

Ci	ase 2	0-3	\$217,002.01	3-KRI \$-10.005.01	H [00°0\$	\$40,698.63	\$40,698 0 55	File ocun	ed (nen	33/2 t2965:13	6/21 Fage	E 34	ntei Öf	\$73,54 .59	\$73,545.9 0	6/21	11 00:0\$	\$17,844.81	\$17,844.81 9	De	esc Ma	ain
MODIFIED CLAIMS		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal			
MOD	DEBTOR	Ascena Retail Group, Inc.	Ascena Retail Group, Inc.			Tween Brands, Inc.	Tween Brands, Inc.			Tween Brands, Inc.	Tween Brands, Inc.			Lane Bryant, Inc.	Lane Bryant, Inc.			Tween Brands, Inc.	Tween Brands, Inc.				
ned Claims	AMOUNT	\$6,324.18	\$217,002.01	\$223,326.19	l of the lease rejection	\$1,067.81	\$40,698.65	\$41,766.46	of the lease rejection	\$2,779.34	\$35,965.19	\$38,744.53	of the lease rejection	\$5,855.56	\$73,545.99	\$79,401.55	l of the lease rejection	\$1,396.55	\$17,844.81	\$19,241.36	of the lease rejection		
Schedule I - Farually Saushed Claims ASSERTED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal	n paid through the date	Administrative	Unsecured	Subtotal	n paid through the date	Administrative	Unsecured	Subtotal	en paid through the date of the lease rejection	Administrative	Unsecured	Subtotal	 en paid through the date of the lease rejection	Administrative	Unsecured	Subtotal	n paid through the date		
Schedule	DEBTOR	Ascena Retail Group, Inc.	Ascena Retail Group, Inc.		st-petition lease charges have bee	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have bee	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have bee	Lane Bryant, Inc.	Lane Bryant, Inc.		st-petition lease charges have bee	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have bee		
	CLAIM#	3201			bilities for po	591			bilities for po	611			bilities for po	628			bilities for po	494			bilities for po		
	NAME	145 PPF RTL ROSEDALE SHOPPING	ROSTEN, ESHOPPING CENTER ROSTEN, III I MCCATTION SENIOR	ACCOUNTANT 1595 HIGHWAY 36W ROSEVILLE, MN 55438	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	146 PR CAPITAL CITY LIMITED DAPTNED SHIP	JEFFREY KURTZMAN, ESQUIRE 401 S. 2ND STREET SHITE 200	PHILADELPHIA, PA 19147	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	147 PR FINANCING LIMITED PARTNERSHIP (FRANCIS SCOTT	KEEFERY KIRTZMAN ESOURE	401 S. 2ND STREET, SUITE 200 PHIL ADELPHIA, PA 19147	Reason: All administrative asserted liabilities for post-petition lease charges have be	148 PR FINANCING LIMITED PARTNERSHIP (FRANCIS SCOTT	KEY) LEFFERY KURTZMAN, FSOURE	401 S. 2ND STREET, SUITE 200 PHILADELPHIA, PA 19147	Reason: All administrative asserted liabilities for post-petition lease charges have be	149 PR JACKSONVILLE LIMITED PARTNEPSHIP	JEFFREY KURTZMAN, ESQUIRE 401 S. 2ND STREET SHITE 200	PHILADELPHIA, PA 19147	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.		

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH) Fourteenth Omnibus Claims Objection Schedule 1 - Partially Satisfied Claims

Ca	ise 2	0-3	31 342,458.24 E	L3-ŀ	(RH	\$0.00	D00	\$44,885.79	47 Do	Fi Çu	led me	03/ րե՞	26/2 P	21 age	Er 35	nter Öf	ed (52	03/2 0:0\$	\$62,122.4 62	2 1 1	.1:2	8:00 80:00	\$29,275.14	De :	sc Main
	AMOUNT	\$	\$42,45	\$42,45		\$	\$44,885.79 D00	\$44,88		\$	\$124,94 50	\$124,94		\$	E63095,858	ter 5095,858		\$	\$62,12	\$62,12		\$	\$29,27	\$29,27	sc Main
MODIFIED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal	
Z	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		٠	Tween Brands, Inc.	Tween Brands, Inc.		٠	Lane Bryant, Inc.	Lane Bryant, Inc.		٠	Tween Brands, Inc.	Tween Brands, Inc.		-	AnnTaylor Retail, Inc.	AnnTaylor Retail, Inc.			Tween Brands, Inc.	Tween Brands, Inc.		٠
Satisfica Ciannis	AMOUNT	\$3,519.94	\$42,458.24	\$45,978.18	ite of the lease rejection	\$2,595.00	\$44,885.79	\$47,480.79	te of the lease rejectior	\$3,241.77	\$124,945.65	\$128,187.42	te of the lease rejection	\$5,062.86	\$58,560.69	\$63,623.55	te of the lease rejection	\$4,873.83	\$62,122.46	\$66,996.29	aber 2020.	\$2,997.04	\$29,275.14	\$32,272.18	l te of the lease rejection
I - FALUALLY ERTED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal	een paid through the da	Administrative	Unsecured	Subtotal	een paid through the da	Administrative	Unsecured	Subtotal	een paid through the da	Administrative	Unsecured	Subtotal	een paid through the da	Administrative	Unsecured	Subtotal	een paid through Decen	Administrative	Unsecured	Subtotal	een paid through the da
ASS	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have b	Lane Bryant, Inc.	Lane Bryant, Inc.		st-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have b	AnnTaylor Retail, Inc.	AnnTaylor Retail, Inc.		st-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have b
	CLAIM#	453			abilities for po	451			abilities for po	029			abilities for po	.C 478			abilities for po	.C 524			abilities for po	496			abilities for po
	NAME	150 PR NORTH DARTMOUTH LLC IEFFERN KTRTZMAN FSOTIRE	401 S. ZND STREET, SUITE 200 PHII ADEI PHIA DA 19147		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	151 PR PATRICK HENRY LLC IEEEEDV VIDTZAAAN ESOUDE	401 S. 2ND STREET, SUITE 200 PHILADEL PHIA PA 19147		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	152 PR PRINCE GEORGES PLAZA, LLC IEFFREY KTRTZMAN FSOTTRE	401 S. 2ND STREET, SUITE 200 PHILADEL PHIA PA 19147		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	153 PR SPRINGFIELD TOWN CENTER LLC IFFERFY KIRTZMAN FSOUIRF	401 S. 2ND STREET, SUITE 200 PHILADELPHIA. PA 19147		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	154 PR SPRINGFIELD TOWN CENTER LLC IEFEFRY KIRTZMAN FSOURF	401 S. 2ND STREET, SUITE 200 PHILADEL PHIA, PA 19147		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020	155 PR SPRINGFIELD/DELCO LIMITED PARTNERSHIP	JEFFERY KURTZMAN, ESQUIRE 401 S 2ND STRFFT SUITF 200	PHILADELPHIA, PA 19147	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.

* Indicates claim contains unliquidated and/or undetermined amounts

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| AMOUNT | § | \$123,55 | \$123,55 | | \ \ | \$38,94 | \$38,94

 | | \$ | \$58,12: | \$58,12 |
 | \$ | \$30,57 | \$30,57 |
 | \$
 | \$12,01 | \$12,01 | | \$10,66 | \$203,18 | \$213,85
 | |
| PRIORITY
STATUS | Administrative | Unsecured | Subtotal | | Administrative | Unsecured | Subtotal

 | | Administrative | Unsecured | Subtotal |
 | Administrative | Unsecured | Subtotal |
 | Administrative
 | Unsecured | Subtotal | | Administrative | Unsecured | Subtotal
 | |
| DEBTOR | AnnTaylor Retail, Inc. | AnnTaylor Retail, Inc. | | | Tween Brands, Inc. | Tween Brands, Inc. |

 | نــ | Tween Brands, Inc. | Tween Brands, Inc. | | ٠
 | Tween Brands, Inc. | Tween Brands, Inc. | | -
 | AnnTaylor Retail, Inc.
 | AnnTaylor Retail, Inc. | | | Catherines #5124, Inc. | Catherines #5124, Inc. |
 | |
| AMOUNT | \$9,924.49 | \$123,557.27 | \$133,481.76 | lber 2020. | \$3,063.82 | \$38,948.39 | \$42,012.21

 | e of the lease rejectior | \$4,803.18 | \$58,125.19 | \$62,928.37 | I
e of the lease rejectior
 | \$3,241.77 | \$30,578.00 | \$33,819.77 | e of the lease rejection
 | \$7,838.96
 | \$12,017.61 | \$19,856.57 | lber 2020. | \$10,666.38 | \$203,185.40 | \$213,851.78
 | |
| PRIORITY
STATUS | Administrative | Unsecured | Subtotal | | Administrative | Unsecured | Subtotal

 | een paid through the dat | Administrative | Unsecured | Subtotal | een paid through the dat
 | Administrative | Unsecured | Subtotal | een paid through the dat
 | Administrative
 | Unsecured | Subtotal | een paid through Decem | Administrative | Unsecured | Subtotal
 | |
| DEBTOR | AnnTaylor Retail, Inc. | AnnTaylor Retail, Inc. | | st-petition lease charges have b | Tween Brands, Inc. | Tween Brands, Inc. |

 | ost-petition lease charges have b | Tween Brands, Inc. | Tween Brands, Inc. | | ost-petition lease charges have b
 | Tween Brands, Inc. | Tween Brands, Inc. | | ost-petition lease charges have b
 | AnnTaylor Retail, Inc.
 | AnnTaylor Retail, Inc. | | ost-petition lease charges have b | Catherines #5124, Inc. | Catherines #5124, Inc. |
 | |
| CLAIM# | 521 | | | ıbilities for po | 511 | |

 | bilities for po | 214 | | | bilities for po
 | 959 | | | ıbilities for po
 | 3858
 | | | bilities for po | 3100 | |
 | |
| NAME | | JEFFERY KURTZMAN, ESQUIRE | PHILADELPHIA, PA 19147 | Reason: All administrative asserted lia | | 401 S. 2ND STREET, SUITE 200
PHILADELIPHIA PA 19147 |

 | Reason: All administrative asserted lia | | JEFFERY KURTZMAN, ESQUIRE
401 S. 2ND STREET. SHITE 200 | PHILADELPHIA, PA 19147 | Reason: All administrative asserted lia
 | 1 | JEFFERY KURTZMAN, ESQUIRE
401 S. 2ND STREET. SUITE 200 | PHILADELPHIA, PA 19147 | Reason: All administrative asserted lia
 |
 | ATTN: JUSTIN R. GLENN
701 POYDRAS STREET SUITE 4500 | NEW ORLEANS, LA 70139 | Reason: All administrative asserted lia | | NEAL, GERBER & EISENBERG LLP
TWO N. LASALLE STREET. SUITE | 1700
CHICAGO, IL 60602
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| | CLAIM# DEBTOR PRIORITY AMOUNT DEBTOR PRIORITY AMOUNT STATUS | CLAIM# DEBTOR PRIORITY AMOUNT STATUS STATUS STATUS STATUS STATUS STATUS AND STATUS STATUS AND Taylor Retail, Inc. Administrative \$99,924.49 Ann Taylor Retail, Inc. Administrative | NAME CLAIM# DEBTOR STATUS STATUS PRIORITY AMOUNT STATUS STATUS STATUS AnnTaylor Retail, Inc. DEBTOR PRIORITY AMOUNT STATUS STATUS Administrative PRIORITY AMOUNT STATUS Administrative PRIORITY AMOUNT STATUS AnnTaylor Retail, Inc. Dissecured \$123,557.27 AnnTaylor Retail, Inc. DEBTOR STATUS Administrative Onsecured | NAME CLAIM# DEBTOR STATUS STATUS AMOUNT AnnTaylor Retail, Inc. PRIORITY AMOUNT STATUS STATUS Administrative PARTNERSHIP JEFFRY KURTZMAN, ESQUIRE AnnTaylor Retail, Inc. Unsecured \$123,557.27 AnnTaylor Retail, Inc. 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* Indicates claim contains unliquidated and/or undetermined amounts

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	MODIETED CLAIMS
Retail Group, Inc. 20-33113 (KRH) Fourteenth Omnibus Claims Objection Schedule 1 - Partially Satisfied Claims	ASSERTED CLAIMS

Ca	ase 2	0-3	31 1	կ3-KR	£0.00€	\$21,858.67	c 1	947 D	F Ocι	ileo	ι <u>π</u> 03/	26/22 Pa	L De:	Ent 3 <u>Ž</u> d	ered	03/26	/21	\$9,434.29	\$6,434.29 2	6	Desc Main	
	AMOUNT	\$13,80	\$170,06	3-KR \$183,863.665	\$	\$21,85	\$21,85		→	\$154,06	\$154,06	26/2: Pa	€	\$109,94	\$109,94	03/26	\$	\$9,43	\$9,43			
MODIFIED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal			
~	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		Lane Bryant, Inc.	Lane Bryant, Inc.		_ ii	Tween Brands, Inc.	Tween Brands, Inc.		i	Catherines, Inc.	Catherines, Inc.		·u	Lane Bryant, Inc.	Lane Bryant, Inc.				
sned Clanns	AMOUNT	\$13,800.03	\$170,063.63	\$183,863.66	\$6,942.42	\$21,858.67	\$28,801.09	e of the lease rejection	\$4,783.56	\$154,069.14	\$158,852.70	e of the lease rejection	\$8,654.24	\$109,945.16	\$118,599.40	ce of the lease rejection	\$16,132.61	\$9,434.29	\$25,566.90	ıber 2020.		
Schedule I - Farually Saustied Claims ASSERTED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal	Administrative	Unsecured	Subtotal	en paid through the dat	Administrative	Unsecured	Subtotal	 en paid through the date of the lease rejection.	Administrative	Unsecured	Subtotal	en paid through the dat	Administrative	Unsecured	Subtotal	en paid through December 2020.		
Schedule	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		Lane Bryant, Inc.	Lane Bryant, Inc.		ost-petition lease charges have be	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have be	Catherines, Inc.	Catherines, Inc.		ost-petition lease charges have be	Lane Bryant, Inc.	Lane Bryant, Inc.		ost-petition lease charges have be		
	CLAIM#	3153			4150			bilities for p	2864			bilities for p	2874		ſτÌ	bilities for p	3638			bilities for p		
	NAME	162 PZ MIRACLE GL LLC ROBERT RADASEVICH	NEAL GERBER & EISEN TWO N I ASAITE STREET SHITE	1700 1700 CHICAGO, IL 60602	163 QUAIL SPRINGS MALL, LLC	RETAIL, INC. 350 N. ORI FANS ST. SUITE 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	164 RAINIER COLONY PLACE ACCHISTRONS 11 C	JOHN C. LA LIBERTE, ESQ. SHERIN AND LODGEN I.P.	101 FEDERAL STREET BOSTON, MA 02110	Reason: All administrative asserted liabilities for post-petition lease charges have be	165 RICHMOND STATION LLC	ATTI: MONIQUE BAIR DISABATINO, ESO	1201 NORTH MARKET STREET, SUITE 2300 WII MINGTON. DE 19801	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	166 RIVER CHASE SHOPPING CENTER,	ADAMS AND REESE LLP ATTN: HISTIN R. GI FNN	701 POYDRAS STREET, SUITE 4500 NEW ORLEANS, LA 70139	Reason: All administrative asserted liabilities for post-petition lease charges have be		

^{*} Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)	Fourteenth Omnibus Claims Objection	Schedule 1 - Partially Satisfied Claims
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Ca	ase 2	0-3	\$130,586.77	\$130,586.77 X	(RH	\$0.00	\$13,711.860	\$13,711.86	17 Do	Filo Can S	815,123 ed (\$12,122.51 \$15,122.51	26/21 Pa	1 0 E \$	\$24,22 38	\$24,223 6,2 23	d 0: 2	3/20 00:0\$	\$124,228.68 [\$124,228.68	:28:	\$0.00	$\$292,275.26_{\mathbf{Q}}$	\$292,275.2 65	Mai	n
MODIFIED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		
MC	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.			Tween Brands, Inc.	Tween Brands, Inc.		_	Tween Brands, Inc.	Tween Brands, Inc.		-	Tween Brands, Inc.	Tween Brands, Inc.			Tween Brands, Inc.	Tween Brands, Inc.		-	Tween Brands, Inc.	Tween Brands, Inc.		٠	
ned Clanns	AMOUNT	\$6,126.69	\$130,586.77	\$136,713.46	l of the lease rejection	\$336.20	\$13,711.86	\$14,048.06	of the lease rejection	\$1,625.59	\$15,122.51	\$16,748.10	l of the lease rejection	\$2,150.54	\$24,223.27	\$26,373.81	of the lease rejection	\$6,028.82	\$124,228.68	\$130,257.50	l of the lease rejection	\$14,779.23	\$292,275.26	\$307,054.49	of the lease rejection	
IUIC I - FATUAIIY SAUSIICU CIAIIIIS ASSERTED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal	leen paid through the date of the lease rejection.	Administrative	Unsecured	Subtotal	een paid through the date	Administrative	Unsecured	Subtotal	een paid through the date	Administrative	Unsecured	Subtotal	een paid through the date	Administrative	Unsecured	Subtotal	een paid through the date	Administrative	Unsecured	Subtotal	een paid through the date	
Schedule	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have b	
	CLAIM#	4064			abilities for po	3663			abilities for po	3786			abilities for po	1463			abilities for po	4173			abilities for po	4116			abilities for po	
	NAME	167 RIVER HILLS MALL, LLC	RETAIL, INC. 250 N. ODI BANS ST. STITTE 200	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have be	168 ROCKSTEP JANESVILLE, LLC CRAIN CATON & IAMES P.C.	C/O MICHELLE V. FRIERY 1401 MCKINNEY STITE 1700	HOUSTON, TX 77010	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	169 ROCKSTEP MERIDIAN, LLC CPAIN CATON & IAMES DC	C/O MICHELLE V. FRIERY 1401 MCKINNEY STITE 1700	HOUSTON, TX 77010	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	170 ROXVILLE ASSOCIATES C/O FIDELITY MANAGEMENT LLC	641 SHUNPIKE ROAD CHATHAM NI 07928		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	171 RPI BEL AIR MALL LLC C/O BROOK FIEL D PROBERTIES	RETAIL, INC.	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	172 RPI CHESTERFIELD LLC C/O BROOK FIELD PROPERTIES	RETAIL, INC 350 N. ORLEANS ST., SUITE 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)	Fourteenth Omnibus Claims Objection	Schedule 1 - Partially Satisfied Claims
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Cá	ase 2	0-3	\$92,516.915	\$92,516.91 2	(RH	\$0.00	\$100.00 0	\$100.001 \$100.001	l7 Do	Filo Can S	e d (n g n 50*8228	\$228,051.38	26/22 Pa	1_0 @ ;	Ent 39,000 39,000 500 500 500 500 500 500 500 500 500	erec \$508,5802\$	d 03	3/26 00:0\$	\$14,468.48 \	\$14,468.48	28:0	3 0.0 0	\$82,242.71 G	\$82,242.71	Mai	n
MODIFIED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		
MO	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.			Tween Brands, Inc.	Tween Brands, Inc.			Tween Brands, Inc.	Tween Brands, Inc.			Lane Bryant, Inc.	Lane Bryant, Inc.		1.	Tween Brands, Inc.	Tween Brands, Inc.			Catherines #5147, Inc.	Catherines #5147, Inc.		٦.	
Satisfied Ciaims	AMOUNT	\$4,552.16	\$92,516.91	\$97,069.07	l e of the lease rejection	\$3,736.41	\$100.00	\$3,836.41	e of the lease rejection	\$471.65	\$228,051.38	\$228,523.03	l e of the lease rejection	\$429.11	\$208,586.48	\$209,015.59	e of the lease rejection	\$3,460.99	\$14,468.48	\$17,929.47	le of the lease rejection	\$8,264.88	\$82,242.71	\$90,507.59	I e of the lease rejection	
I - FALUALLY ERTED CLAIMS	PRIORITY STATUS	Administrative	Unsecured		n en paid through the date of the lease rejection.	Administrative	Unsecured	Subtotal	en paid through the dat	Administrative	Unsecured	Subtotal	n sen paid through the date of the lease rejection.	Administrative	Unsecured	Subtotal	en paid through the dat	Administrative	Unsecured	Subtotal	en paid through the dat	Administrative	Unsecured	Subtotal	cen paid through the dat	
ASSI	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		sst-petition lease charges have be	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have be	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have be	Lane Bryant, Inc.	Lane Bryant, Inc.		ost-petition lease charges have be	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have be	Catherines #5147, Inc.	Catherines #5147, Inc.		ost-petition lease charges have be	
	CLAIM#	4118			abilities for p	4146			abilities for p	3963			abilities for p	4130			abilities for p	4112			abilities for p	4346			abilities for p	
	NAME	173 RPI GREENVILLE MALL LLC	RETAIL, INC.	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have be	174 RPI SALISBURY MALL	RETAIL, INC. 350 N. ORLFANS ST. STITE 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	175 RPI TURTLE CREEK MALL LLC	RETAIL, INC.	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have be	176 RPI TURTLE CREEK MALL LLC C/O BROOK FIELD PROPERTIES	RETAIL, INC. 350 N ORI FANS ST STITE 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	177 RSE INDEPENDENCE, LLC	RETAIL, INC. 350 N. ORLFANS ST. SUITE 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	178 RSS CENTER, LLC	TRAINOR FAIRBROOK 980 FULLTON AVENUE	SACRAMENTO, CA 95825	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	

^{*} Indicates claim contains unliquidated and/or undetermined amounts

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		AMOUNT	80	3.8 676 613
	MODIFIED CLAIMS	PRIORITY STATUS	Administrative	LearneadI
		DEBTOR	\$6,645.27 Tween Brands, Inc.	\$142 762 87 Tween Brands Inc
113 (KRH) ns Objection sfied Claims		AMOUNT	\$6,645.27	4142 762 87
Retail Group, Inc. 20-33113 (KRH) Fourteenth Omnibus Claims Objection Schedule 1 - Partially Satisfied Claims	ASSERTED CLAIMS	PRIORITY STATUS	Administrative	Pearinger
Retail Fourtee Schedu	A	DEBTOR	Tween Brands, Inc.	Tween Brands Inc
		CLAIM#	179 SHOPPES AT BUCKLAND HILLS, LLC 4174 C/O BROOKFIELD PROPERTIES	
		NAME	179 SHOPPES AT E	RETAIL INC.

Cá	ase 2	0 -3	311	ц З-к	(RH	₀ [Dgc	1947	7 Fil	ęg (0 <u>3</u> /2	<u>46/</u> 2	.1 E	nte	red	, Q3,	/26/	21 :	11:2	2 <u>8</u> :0	6	Desc Maii	n
	ase 2	80.0	\$142,762.8	\$142,762.8		\$0.00	\$64,832.650	\$64,832.63 \$64,832.63	7 Fil Docur	n e r	\$626,023.0	\$626,02370	39e 4 emper tor those	0 360	ered 524,515,458	\$54,515.63	/26/	\$0.0	\$122,483.64	\$122,483.64			
MODIFIED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal	d or (2) paid through De	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal			
MO	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		n.	Tween Brands, Inc.	Tween Brands, Inc.		i	Ascena Retail Group, Inc.	Ascena Retail Group, Inc.		December for those date of the lease rejection for those leases ordered rejected or (2) paid through December for those date of the lease rejection for those leases ordered rejected or (2) paid through December for those date of the lease rejection for those leases ordered rejected or (2) paid through December for those leases ordered rejected or (2) paid through December for those leases ordered rejected or (3) paid through December for those leases ordered rejected or (3) paid through December for those leases ordered rejected or (3) paid through December for those leases ordered rejected or (3) paid through December for those leases ordered rejected or (3) paid through December for those leases ordered rejected or (3) paid through December for those leases ordered rejected or (3) paid through December for the lease of the lease of through December for the lease of the lease of through December for the lease of through December for the lease of the lease of through December for the lease of the lease of through December for the lease of the lease of the lease of through December for the lease of through December for the lease of the lease of through December for the lease of through December for the lease of the lease of through December for the lease of through December for the lease of the lease of the lease of through December for the lease of	Catherines, Inc.	Catherines, Inc.		- ü	Tween Brands, Inc.	Tween Brands, Inc.		n.		
	AMOUNT	\$6,645.27	\$142,762.87	\$149,408.14	e of the lease rejectio	\$5,195.65	\$64,832.65	\$70,028.30	e of the lease rejectio	\$100.00	\$626,023.01	\$626,123.01	of the lease rejection	\$12,607.34*	\$54,515.63*	\$67,122.97*	e of the lease rejectio	\$5,239.05*	\$122,483.64*	\$127,722.69*	e of the lease rejectio		
ERTED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal	een paid through the dat	Administrative	Unsecured	Subtotal	een paid through the dat	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal	een paid through the dat	Administrative	Unsecured	Subtotal	een paid through the dat		
ASS	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have bo	Ascena Retail Group, Inc.	Ascena Retail Group, Inc.		ost-petition charges have been (1 rejected.	Catherines, Inc.	Catherines, Inc.		ost-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have b		
	CLAIM#	.C 4174			iabilities for p	4013	D'A		iabilities for p	3758			iabilities for peed assumed or	1740			iabilities for p	2478			iabilities for p		
	NAME	179 SHOPPES AT BUCKLAND HILLS, LLC	C/O BROOKFIELD FROFERILES RETAIL, INC. 350 N. ORI FANS ST. STITTE 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	180 SHOPPES AT ST.CLAIR CMBS, LLC,	BI CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT	CALER T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOCCA TRI 27402	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	181 SHOPS AT MISSION VIEJO, LLC	SIMON PROPERTY GROUP ATTN: BANKRUPTCY 225 WEST WASHINGTON STREET	INDIANAPOLIS, IN 46204	Reason: All administrative asserted liabilities for post-petition charges have been (1 leases which have not yet been ordered assumed or rejected.	182 SHOPS AT NORTHEAST MALL, LLC BONAT DE GOI D	FOR THE STREET STREET STILL FOR THE STREET STILL FOR INTHESTREET	CINCINNATI, OH 45202	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	183 SHOPS AT NORTHEAST MALL, LLC FDOST BROWN TODD I I C	RONALD E. GOLD 301 FAST FOIRTH STREET	CINCINNATI, OH 45202	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.		

* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)	Fourteenth Omnibus Claims Objection	Schedule 1 - Partially Satisfied Claims
Retail Gro	Fourteenth	Schedule 1

Cá	ase 2		\$483,819.39	\$483,819.39	KRH	\$0.00	\$362,120.09 0	\$362,120.09 1	47 Do	Fil Gul	ed mer 1988,6388	03/2 12 12 12 13 13 13 13 13 13 13 13 13 13 13 13 13	26/21 Pag		\$15,43 100f	\$12,43 59	03/	26 /3	\$75,624.20	\$75,624.20	8:0	Undetermined*	\$8,858.29 \$8	\$8,858.29 V	/lain
MODIFIED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal	
	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.			Tween Brands, Inc.	Tween Brands, Inc.			DBI Holdings, Inc.	DBI Holdings, Inc.		ı.	Tween Brands, Inc.	Tween Brands, Inc.		1.	Catherines, Inc.	Catherines, Inc.		·	Tween Brands, Inc.	Tween Brands, Inc.		٦.
Istica Cianns	AMOUNT	\$18,931.08	\$483,819.39	\$502,750.47	en paid through the date of the lease rejection.	\$17,109.94	\$362,120.09	\$379,230.03	en paid through the date of the lease rejection.	\$5,280.43	\$359,535.12	\$364,815.55	 en paid through the date of the lease rejection	\$3,544.14	\$12,433.65	\$15,977.79	n en paid through the date of the lease rejection.	\$3,806.41	\$75,624.20	\$79,430.61	n en paid through the date of the lease rejection.	\$734.58*	\$8,858.29*	\$9,592.87*	I ate of the lease rejectior
SCHCUUIC 1 - FARUALIY SAUSHEU CIAHIIS ASSERTED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal	been paid through the d	Administrative	Unsecured	Subtotal	been paid through the d	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal	been paid through the d	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal	been paid through the d
Schedu A\$	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have	DBI Holdings, Inc.	DBI Holdings, Inc.		ost-petition lease charges have	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have	Catherines, Inc.	Catherines, Inc.		ost-petition lease charges have	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have
	CLAIM#	2451			abilities for p	4167			abilities for p	3668	×		abilities for p	3977			abilities for p	2076			abilities for p	2469			abilities for p
	NAME	184 SHORT HILLS ASSOCIATES, L.L.C.	STEOMETER DHITE MI 48204	DECOME THE STREET, WILLIAM	Reason: All administrative asserted liabilities for post-petition lease charges have be	185 SHORT PUMP TOWN CENTER LLC	RETAIL, INC. 350 N. ORI FANS ST. SUITE 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have be	186 SHREVE CENTER DE, LLC MCEI BOY DETITSCH MIT VANIEY &	CARPENTER, LLP	300 DELAWARE AVE., SUITE 770 WILMINGTON, DE 19801	Reason: All administrative asserted liabilities for post-petition lease charges have be	187 SIKES SENTER LLC C/O RPOOK FIET D BRODERTIES	RETAIL, INC. 350 N. ORLFANS ST., SUITE 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have be	188 SIL-WAY, LLC	COATS ROSE, P.C. 9 GREENWAY PI AZA. SUITE 1000	HOUSTON, TX 77046	Reason: All administrative asserted liabilities for post-petition lease charges have be	189 SM MESA MALL, LLC EDOST BROWN TOND IT C	RONALD E. GOLD 301 FAST FOURTH STREET	CINCINNATI, OH 45202	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.

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Desc Main

TED CLAIMS PRIORITY STATUS AMOUNT DEBTOR STATUS PRIORITY STATUS Administrative \$164.78 Tween Brands, Inc. Administrative Unsecured \$39,256.96 Tween Brands, Inc. Unsecured Subtotal \$39,421.74 Subtotal Subtotal Paid through the date of the lease rejection. Administrative \$10,589.49 Tween Brands, Inc. Administrative Unsecured \$256,690.72 Tween Brands, Inc. Unsecured			Fourteenth Schedule 1	nth Omnibus Claims Objection e 1 - Partially Satisfied Claims	s Objection fied Claims			
CLAIM# DEBTOR STATUS STATUS AMOUNT Administrative AMOUNT STATUS PRIORITY STATUS PRIORITY STATUS PRIORITY STATUS PRIORITY STATUS PRIORITY STATUS Administrative \$164.78 Tween Brands, Inc. Administrative Administrative Subtotal Subtotal Subtotal Subtotal Subtotal Subtotal Administrative Administrative \$10,589.49 Tween Brands, Inc. Administrative Administrative Administrative Unsecured Unsecured Unsecured Unsecured Unsecured			AS			MC	DIFIED CLAIMS	
Tween Brands, Inc. Tween Brands, Inc. Cursecured S39,256.96 Subtotal Subtotal Subtotal Subtotal Subtotal S19,421.74 Tween Brands, Inc. Subtotal Subtotal S10,589.49 Tween Brands, Inc. Administrative S10,589.49 Tween Brands, Inc. Unsecured S256,690.72 Tween Brands, Inc.		CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
Tween Brands, Inc. Subtotal Subtot	ON LLC	3315	Tween Brands, Inc.	Administrative	\$164.78	Tween Brands, Inc.	Administrative	0\$
ed liabilities for post-petition lease charges have been paid through the date of the lease rejection. 4169 Tween Brands, Inc. Tween Brands, Inc. Unsecured \$2256,690.72 Tween Brands, Inc.	STREET STE 170	9	Tween Brands, Inc.	Unsecured	\$39,256.96	Tween Brands, Inc.	Unsecured	\$39,256.96
ed liabilities for post-petition lease charges have been paid through the date of the lease rejection. 4169 Tween Brands, Inc. Unsecured \$2256,690.72 Tween Brands, Inc.	3			Subtotal	\$39,421.74		Subtotal	396.952,968
4169 Tween Brands, Inc. Administrative \$10,589.49 Tween Brands, Inc. Unsecured \$256,690.72 Tween Brands, Inc.	strative asserted l	liabilities for po	ost-petition lease charges have l		l e of the lease rejection	نـ		
Tween Brands, Inc. Unsecured \$256,690.72 Tween Brands, Inc.	N MALL L.L.C. D PROPERTIES	4169	Tween Brands, Inc.	Administrative	\$10,589.49	Tween Brands, Inc.	Administrative	\$0.00
	ST., SUITE 300		Tween Brands, Inc.	Unsecured	\$256,690.72	Tween Brands, Inc.	Unsecured	\$256,690.72 0

Retail Group, Inc. 20-33113 (KRH)

CO BROONEFIELD FROFERLIES RETAIL, INC. 350 N. ORI FANG ST. STITTE 300	Tween Brands, Inc.	Unsecured	\$256,690.72	\$256,690.72 Tween Brands, Inc.	Unsecured	\$256,690.72
CHICAGO, IL 60654-1607		Subtotal	\$267,280.21		Subtotal	\$256,690.72
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	or post-petition lease charges have	been paid through the date	l of the lease rejectior	٦.		47 Do
192 SOUTH COUNTY SHOPPINGTOWN 3906	Tween Brands, Inc.	Administrative	\$13,287.22	\$13,287.22 Tween Brands, Inc.	Administrative	Eil Cur
LLC, DI CEL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT	Tween Brands, Inc.	Unsecured	\$287,066.56	\$287,066.56 Tween Brands, Inc.	Unsecured	ed (n e n
CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300		Subtotal	\$300,353.78		Subtotal	3/26 \$282,066.56
CHALLANOOGA, IN 3/402 Reason: All administrative asserted liabilities for nost-netition lease charoes have been naid through the date of the lease rejection	r nost-netition lease charoes have	heen naid through the date o	of the lease rejection			6/21 Page
	r post periodi teuse emurges mare	con Lair and and are and		į		ہ ج
193 SOUTHERN PARK MALL, LLC 2474 EPOST BROWN TOND I I C	Tween Brands, Inc.	Administrative	\$5,239.40*	\$5,239.40* Tween Brands, Inc.	Administrative	Ent 12 0
ROST BROWN TODD LLC ROMALD E. GOLD 301 FAST FOTIPH STREET	Tween Brands, Inc.	Unsecured	\$114,766.54*	\$114,766.54* Tween Brands, Inc.	Unsecured	\$114,766.5 4 0
CINCINNATI, OH 45202		Subtotal	\$120,005.94*		Subtotal	d*45.992,4118
I Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	or post-petition lease charges have	been paid through the date	l of the lease rejectior	1.		3/26
194 SOUTHGATE MALL MONTANA II LLC 2178 FROST RROWN TODD I I C	Lane Bryant, Inc.	Administrative	\$4,299.12*	\$4,299.12* Lane Bryant, Inc.	Administrative	/21 000 05
AND AND END FOR AND	Lane Bryant, Inc.	Unsecured	\$171,627.69*	\$171,627.69* Lane Bryant, Inc.	Unsecured	\$171,627.69
CINCINNATI, OH 45202		Subtotal	\$175,926.81*		Subtotal	\$171,627.69
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	or post-petition lease charges have	been paid through the date	l of the lease rejection	j.		06

* Indicates claim contains unliquidated and/or undetermined amounts

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	MODIFIED CLAIMS	PRIORITY STATUS	
	M	DEBTOR	
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3113 (KRH) ims Objection isfied Claims		AMOUNT	
Retail Group, Inc. 20-33113 (KRH) Fourteenth Omnibus Claims Objection Schedule 1 - Partially Satisfied Claims	ASSERTED CLAIMS	PRIORITY STATUS	
Retail C Fourteen Schedule	ASS	DEBTOR	
		CLAIM#	-
		NAME	

Ca	ase 2	0-3	\$107,881.72	\$107,881.72 2 KR	:H [\$0.00 \$0.00	\$51,218.50	\$21,218 D oc	Filec cume	03 13 13 13	\$298,631.3 6 2	(21 age 858828	E 43	ntei gf	\$144,07 6 193	\$144,076.11 0	26/2	100.08	1:2	\$9,502.89 *8	6	Desc N	Main
MODIFIED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal			
Mo	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		۔	Tween Brands, Inc.	Tween Brands, Inc.		٠	Tween Brands, Inc.	Tween Brands, Inc.			Tween Brands, Inc.	Tween Brands, Inc.			Lane Bryant, Inc.	Lane Bryant, Inc.		-		
sned Claims	AMOUNT	\$4,637.10	\$107,881.72	\$112,518.82	 e of the lease rejection	\$2,687.37	\$51,218.50	\$53,905.87	l e of the lease rejection	\$14,810.19	\$298,631.36	\$313,441.55	e of the lease rejection	\$6,922.12	\$144,076.11	\$150,998.23	I e of the lease rejection	\$1,048.39*	\$9,502.89*	\$10,551.28*	e of the lease rejection		
Schedule I - Farually Saustied Claims ASSERTED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal	been paid through the dat	Administrative	Unsecured	Subtotal	been paid through the dat	Administrative	Unsecured	Subtotal	been paid through the dat	Administrative	Unsecured	Subtotal	been paid through the dat	Administrative	Unsecured	Subtotal	been paid through the dat		
Schedu	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have	Tween Brands, Inc.	Tween Brands, Inc.		ost-petition lease charges have	Lane Bryant, Inc.	Lane Bryant, Inc.		ost-petition lease charges have		
	CLAIM#	4079	75		bilities for po	3453			bilities for po	4176			bilities for po	4170			bilities for po	2087			bilities for po		
	NAME	195 SOUTHHAVEN TOWNE CENTER II,	LEC, DI CDE & ASSOCIATES MAGNAGEMENT, INC., ITS MANAGING AGENT	CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA. TN 37402	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	196 SOUTHLANDS PC LLC	NEAL, GENDER & EISENBERG LLI ATTN: ROBERT RADASEVICH TWO N LASALLE STREET SHITE	1700 CHICAGO, IL 60602	I Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	197 SOUTHPOINT MALL, LLC	RETAIL, INC. 350 N. ORI, FANS ST., SUITE 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	198 SOUTHWEST PLAZA, L.L.C.	RETAIL, INC. 350 N. ORI FANS ST. SUITF 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	199 SPG ANDERSON MALL, LLC FPOST BROWN TODD II C	RONALD E. GOLD 301 EAST FOURTH STREET	CINCINNATI, OH 45202	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.		

^{*} Indicates claim contains unliquidated and/or undetermined amounts

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	Schedule 1 - Partially Satisfied Claims
	Fourteenth Omnibus Claims Objection
	Retail Group, Inc. 20-33113 (KRH)

Ci	ase 2	0-3	\$75,318.64	\$75,318.64 2	(RH	\$0.00	\$307,479.79	\$307,479.79	l7 Do	Filogin	e <u>d</u> (n <u>@</u> n	\$323,551.01 3 [6/21 Pag	- E 1021 108	inte 4 %f 4 %f	red 52,08,018	03/2	26/2 00:0\$	\$983,674.5d	\$983,674.56	8:00	\$0.00	\$319,516.22	\$319,516.22	/lain
MODIFIED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal	
W	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		٦.	Tween Brands, Inc.	Tween Brands, Inc.			Tween Brands, Inc.	Tween Brands, Inc.			Lane Bryant, Inc.	Lane Bryant, Inc.			Catherines, Inc.	Catherines, Inc.		1.	\$9,319.09 Tween Brands, Inc.	Tween Brands, Inc.		1.
ned Clanns	AMOUNT	\$5,405.63	\$75,318.64	\$80,724.27	I e of the lease rejectior	\$14,288.88	\$307,479.79	\$321,768.67	e of the lease rejectior	\$14,504.18	\$323,551.01	\$338,055.19	 e of the lease rejectior	\$11,794.71	\$10,803.28	\$22,597.99	ber 2020.	\$13,523.62	\$983,674.56	\$997,198.18	e of the lease rejectior	\$9,319.09	\$319,516.22	\$328,835.31	e of the lease rejectior
IUIE I - FAITIAIIJ SAUSTIEU CIAIIIIS ASSERTED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal	I neen paid through the date of the lease rejection.	Administrative	Unsecured	Subtotal	een paid through the dat	Administrative	Unsecured	Subtotal	een paid through the dat	Administrative	Unsecured	Subtotal	een paid through Decem	Administrative	Unsecured	Subtotal	een paid through the dat	Administrative	Unsecured	Subtotal	een paid through the dat
Schedule	DEBTOR	Tween Brands, Inc.	Tween Brands, Inc.		oost-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		oost-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		oost-petition lease charges have b	Lane Bryant, Inc.	Lane Bryant, Inc.		oost-petition lease charges have b	Catherines, Inc.	Catherines, Inc.		oost-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		oost-petition lease charges have b
	NAME CLAIM#	200 SPOKANE MALL L.L.C. 3993	RETAILS, INC. 250 N. ODI FANS ST. STITTE 300	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have be	201 ST CLOUD MALL LLC	SET OF SE	CHICAGO, IL 60654-1607	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	202 ST. CLAIR SQUARE SPE, LLC, BY CBL 3949	ITS MANAGING AGENT CAI ER T. HOI ZEPETI	736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	203 STIRLING LAFAYETTE, L.L.C. 3812	ADAMS AND RESE LLP ATTN: JUSTIN R. GLENN 701 DOYND AS STREET SHITTE 1400	NEW ORLEANS, LA 70139	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.	204 STUYVESANT PLAZA, INC. 2205	ALBANY, NY 12203		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	205 SUNVALLEY SHOPPING CENTER LLC 2214	SULTANT LOUIS LANGER COND. SULTANT SUL	POCONI LIEDO INICIONAL	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.

^{*} Indicates claim contains unliquidated and/or undetermined amounts

		I SCHEUULE I	SCIICUUIC I - FAFUAIIY SAUSI ASSEPTED CI AIMS	Saustied Ciaitis	IOOM	MODIETED CT ATMS	C
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	ase 2
206 SUNVALLEY SHOPPING CENTER LLC 2321	2321	Lane Bryant, Inc.	Administrative	\$6,048.39	Lane Bryant, Inc.	Administrative	<u>0-3</u>
STE 300 STE 300 BI OOMETET D HITTS MI 48304		Lane Bryant, Inc.	Unsecured	\$202,284.91	Lane Bryant, Inc.	Unsecured	\$202,284.91
DECOMINED INEED, WI 4004			Subtotal	\$208,333.30		Subtotal	3202,284.91
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	bilities for po	st-petition lease charges have been	ı paid through the date	of the lease rejection	- d		KRH
207 THE OUTLET COLLECTION LLC	2569	Lane Bryant, Inc.	Administrative	\$18,565.63*	Lane Bryant, Inc.	Administrative	Undetermined*
ATTN RONALD E. GOLD AGIN FONTING THE STREET		Lane Bryant, Inc.	Unsecured	\$29,622.57*	Lane Bryant, Inc.	Unsecured	\$29,622.57 * 0
CINCINNATI, OH 45202			Subtotal	\$48,188.20*		Subtotal	\$29,622.57
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	bilities for po	ost-petition lease charges have been	paid through the date	of the lease rejection	_ t		4 <i>7</i> Do
208 THE OUTLET COLLECTION LLC	2615	AnnTaylor Retail, Inc.	Administrative	\$21,881.48*	AnnTaylor Retail, Inc.	Administrative	100s
FROST BROWN TODD LLC 301 FAST BOURTH STREET		AnnTaylor Retail, Inc.	Unsecured	\$64,766.15*	AnnTaylor Retail, Inc.	Unsecured	864,766.
CINCINNATI, OH 45202			Subtotal	\$86,647.63*		Subtotal	\$64,766.13
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.	bilities for po	ost-petition lease charges have been	ı paid through Decemb	er 2020.			26/2 Pa
209 THE OUTLET COLLECTION LLC PONAT DE GOLD	2740	Tween Brands, Inc.	Administrative	\$6,019.06*	Tween Brands, Inc.	Administrative	10 6 8
FROST BROWN TODD LLC 301 FAST FOURTH STREET		Tween Brands, Inc.	Unsecured	\$216,947.84*	Tween Brands, Inc.	Unsecured	\$216,947. %
CINCINNATI, OH 45202			Subtotal	\$222,966.90*		Subtotal	\$216,947. g
Reason: All administrative asserted liabilities for post-petition lease charges have be	bilities for po	st-petition lease charges have been	ren paid through the date of the lease rejection.	of the lease rejection	ď		ed 03
210 THE OUTLET COLLECTION LLC PONAT DE GOLD	2742	AnnTaylor Retail, Inc.	Administrative	\$21,023.62*	AnnTaylor Retail, Inc.	Administrative	3 <i>[2</i> 6 000 9
FROST BROWN TODD LLC 301 FAST FOURTH STREET		AnnTaylor Retail, Inc.	Unsecured	\$31,057.16*	AnnTaylor Retail, Inc.	Unsecured	831,057.16 831,057.16
CINCINNATI, OH 45202			Subtotal	\$52,080.78*		Subtotal	\$31,057.16
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020	bilities for po	st-petition lease charges have been	ı paid through Decemb	er 2020.			:28:
211 THE PROMENADE D'IBERVILLE, LLC, 4413 RY CRI. & ASSOCIATES	4413	Lane Bryant, Inc.	Administrative	\$76.65	Lane Bryant, Inc.	Administrative	\$0.00
MANAGEMENT, INC., ITS MANAGING AGENT		Lane Bryant, Inc.	Unsecured	\$120,620.61	Lane Bryant, Inc.	Unsecured	$\$120,620.61_{f Q}$
CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300			Subtotal	\$120,697.26		Subtotal	\$120,620.61 8 C
CHALLANCOCA, IN 3/402 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	bilities for po	st-petition lease charges have been	paid through the date	of the lease rejection	i		Main
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^{*} Indicates claim contains unliquidated and/or undetermined amounts

		Schedule I	Schedule I - Faftally Saushed Claims	ed Claims	OW	MODIFIED CLAIMS	С
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	ase 2
212 THE SHOPPES AT HAMILTON PLACE, 3	3662	Lane Bryant, Inc.	Administrative	\$4,873.68	Lane Bryant, Inc.	Administrative	0-3 000\$
MANAGEMENT, INC. ITS MANAGING AGENT		Lane Bryant, Inc.	Unsecured	\$63,953.23	Lane Bryant, Inc.	Unsecured	\$63,953.23
CALEB T. HOLZAEPFEL 736 GEORGIA AVE, SUITE 300 CHATTANOOGA, TN 37402			Subtotal	\$68,826.91		Subtotal	L3-KRI- \$63,953.23 \$63,953.23
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.	ities for pos	st-petition lease charges have beer	paid through Decembe	r 2020.			- I
213 THF LAURA HILL DEVELOPMENT, 3	3809	DBI Holdings, Inc.	Administrative	\$3,036.10	DBI Holdings, Inc.	Administrative	\$0.00 \$0.00
MCELROY, DEUTSCH, MULVANEY & CARPENTER IIP		DBI Holdings, Inc.	Unsecured	\$206,117.50	DBI Holdings, Inc.	Unsecured	\$206,117.50
CODAVID PRIMACK, ESQ. 300 DELAWARE AVE., SUITE 770 WILMINGTON, DE 19801			Subtotal	\$209,153.60		Subtotal	47 Fi Docu 11'9028
I Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	lities for pos	st-petition lease charges have beer	paid through the date o	l if the lease rejection			led (men
214 TKG LOGAN TOWN CENTRE, LP 3 MCEI BOY DEITTSCH MIT VANIEV 8.	3849	DBI Holdings, Inc.	Administrative	\$3,646.78	DBI Holdings, Inc.	Administrative)3/2 10:0\$
CARPENTER, LLP C/O DAVID PRIMACK FSO		DBI Holdings, Inc.	Unsecured	\$247,575.82	DBI Holdings, Inc.	Unsecured	\$247,57 5 6 29
300 DELAWARE AVE., SUITE 770 WII MINGTON. DE 19801			Subtotal	\$251,222.60		Subtotal	\$247,57
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	lities for pos	st-petition lease charges have beer	paid through the date o	f the lease rejection	t		Enter 46 of
215 TKG NORWICHTOWN COMMONS, 3	3851	DBI Holdings, Inc.	Administrative	\$4,613.67	DBI Holdings, Inc.	Administrative	(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)
MCELROY, DEUTSCH, MULVANEY & CARPENTER I P		DBI Holdings, Inc.	Unsecured	\$205,645.98	DBI Holdings, Inc.	Unsecured	\$205,645.98
C/O DAVID PRIMACK, ESQ. 300 DELAWARE AVE., SUITE 770 WILMINGTON, DE 19801			Subtotal	\$210,259.65		Subtotal	26/21 \$202,645.98
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	ities for pos	st-petition lease charges have beer	paid through the date o	l if the lease rejection	1,		11:2
216 TSO VERO BEACH, LP HARTMAN SIMONS & WOOD ITP	2796	Tween Brands, Inc.	Administrative	\$4,281.55	Tween Brands, Inc.	Administrative	8:00 8:00 8:00 8:00 8:00 8:00 8:00 8:00
C/O POWERS FERRY ROAD NW #400		Tween Brands, Inc.	Unsecured	\$36,723.33	Tween Brands, Inc.	Unsecured	\$36,723.33
ATLANTA, GA 30339			Subtotal	\$41,004.88		Subtotal	\$36,723.33
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	ities for pos	st-petition lease charges have beer	paid through the date o	f the lease rejection	j.		sc M
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* Indicates claim contains unliquidated and/or undetermined amounts

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		Fourteenth Schedule 1	Fourteenth Omnibus Claims Objection Schedule 1 - Partially Satisfied Claims	s Objection fied Claims			
		ASS	ASSERTED CLAIMS		V	MODIFIED CLAIMS	Ca
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	ase 2
217 TSO VERO BEACH, LP HADTMAN SIMONS & WOOD ITB	2980	Lane Bryant, Inc.	Administrative	\$14,110.74	Lane Bryant, Inc.	Administrative	0-3 0000\$
HANTIMAN SIMONS & WOOD ELF C/O TODD H. SURDEN, ESQ.	9	Lane Bryant, Inc.	Unsecured	\$25,962.08	Lane Bryant, Inc.	Unsecured	\$25,962.08
ATLANTA, GA 30339	2		Subtotal	\$40,072.82		Subtotal	\$25,962.08 K
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.	iabilities for pc	ost-petition lease charges have be	een paid through Decem	ber 2020.			(RH
218 TUP 430 COMPANY, LLC	4132	AnnTaylor Retail, Inc.	Administrative	\$2,708.33	AnnTaylor Retail, Inc.	Administrative	\$0.00
RETAIL, INC. 350 N. ORI FANS ST. SHITF 300		AnnTaylor Retail, Inc.	Unsecured	\$185,731.01	AnnTaylor Retail, Inc.	Unsecured	\$185,731.01 <mark>0</mark>
CHICAGO, IL 60654-1607			Subtotal	\$188,439.34		Subtotal	\$185,731.01 10.187,2818
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	iabilities for po	sst-petition lease charges have be	en paid through the dat	l s of the lease rejection	_ ť		17 Do
219 TUP 430 COMPANY, LLC	4171	Tween Brands, Inc.	Administrative	\$6,632.04	Tween Brands, Inc.	Administrative	Eil Cgn
RETAIL, INC. 350 N. ORI FANS ST. SUITTE 300		Tween Brands, Inc.	Unsecured	\$102,956.35	Tween Brands, Inc.	Unsecured	e d (n e n 2005,950 100,000
CHICAGO, IL 60654-1607			Subtotal	\$109,588.39		Subtotal	\$102,956.35
I Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	iabilities for pc	ost-petition lease charges have be	een paid through the dat	l e of the lease rejection	_ d		26/21 Pa
220 TYLER MALL LIMITED PAPTNEPSHIP	4123	Lane Bryant, Inc.	Administrative	\$1,921.17	Lane Bryant, Inc.	Administrative	1 9 9 8
C/O BROOKFIELD PROPERTIES RFTAIL INC		Lane Bryant, Inc.	Unsecured	\$489,537.50	Lane Bryant, Inc.	Unsecured	Ent 47.0 47.0
350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607			Subtotal	\$491,458.67		Subtotal	ered \$152 \$486,537 \$486,537
I Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	iabilities for po	ost-petition lease charges have be	een paid through the date	l of the lease rejection	 		03/2
221 UNIVERSITY SQUARE, LLC	4432	Catherines, Inc.	Administrative	\$2,672.50	Catherines, Inc.	Administrative	26/2 00:0\$
ATTN: KATHERINE SWISE 416 MAIN STREET. SUITE 1125		Catherines, Inc.	Unsecured	\$81,975.39	Catherines, Inc.	Unsecured	\$81,975.39
PEORIA, IL 61602			Subtotal	\$84,647.89		Subtotal	\$81,975.39
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	iabilities for po	ost-petition lease charges have be	een paid through the dat	e of the lease rejection	- ti		8:06
222 URBANCAL OAKLAND MALL, LLC SUSAN I. MUSICH	3137	Tween Brands, Inc.	Administrative	\$5,659.50*	Tween Brands, Inc.	Administrative	\$0.00
C/O PRINCIPAL FINANCIAL GROUP 711 HIGH STREET		Tween Brands, Inc.	Unsecured	\$180,303.27*	Tween Brands, Inc.	Unsecured	\$180,303.27 *0
DES MOINES, IA 50392			Subtotal	\$185,962.77*		Subtotal	\$180,303.27 \S
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	iabilities for po	ost-petition lease charges have be	een paid through the date	of the lease rejection	n.		lain

Retail Group, Inc. 20-33113 (KRH)

			Schedule 1 - Farually Saushed Claims	ned Claims	IOM		
NAME	CLAIM#	DEBTOR	PRIORITY CTATES	AMOUNT	DEBTOR	PRIORITY CTAATIG	AMOUNT
223 US MJW EAST GATE VI, LLC	3385	Catherines #5147, Inc.	Administrative	\$272.48	Catherines #5147, Inc.	Administrative	\$0.08
ROBERT RADASEVICH NEAL, GERBER & EISENBERG LLP		Catherines #5147, Inc.	Unsecured	\$22,905.41	Catherines #5147, Inc.	Unsecured	\$22,905.41
1 WO N. LASALLE STREET, SULLE 1700 CHICAGO, IL 60602			Subtotal	\$23,177.89		Subtotal	13-KI
Reason: All administrative asserted liabilities for post-petition lease charges have be	abilities for pc	ost-petition lease charges have be	 en paid through the date of the lease rejection	e of the lease rejection	ï		
224 VALLEY HILLS MALL LLC C/O BROOK FIELD DRODEPTIES	4098	Lane Bryant, Inc.	Administrative	\$2,578.22	Lane Bryant, Inc.	Administrative	D0:08
RETAIL, INC. 350 N ORI FANS ST SHITE 300		Lane Bryant, Inc.	Unsecured	\$7,959.74	Lane Bryant, Inc.	Unsecured	\$7,959.74
CHICAGO, IL 60654-1607			Subtotal	\$10,537.96		Subtotal	9 4 7 [[]]]]]]]]
Reason: All administrative asserted liabilities for post-petition lease charges have be	abilities for pc	st-petition lease charges have be	l en paid through the date of the lease rejection.	e of the lease rejection			' F Docu
225 VALLEY HILLS MALL LLC C/O BROOK FIELD DRODEPTIES	4177	Tween Brands, Inc.	Administrative	\$14,456.91	Tween Brands, Inc.	Administrative	
RETAIL, INC. 350 N ORI FANS ST SHITE 300		Tween Brands, Inc.	Unsecured	\$275,306.78	Tween Brands, Inc.	Unsecured	\$275,30(4)
CHICAGO, IL 60654-1607			Subtotal	\$289,763.69		Subtotal	\$275,306.78
Reason: All administrative asserted liabilities for post-petition lease charges have be	abilities for pc	ost-petition lease charges have be	I en paid through the date of the lease rejection.	les of the lease rejection			/21 ⊃age
226 VALLEY PLAZA MALL, LP C/O BROOK FIFT D PROPERTIFS	3861	Tween Brands, Inc.	Administrative	\$11,013.30	Tween Brands, Inc.	Administrative	0948 05
RETAIL, INC. 350 N ORI FANS ST. SUITE 300		Tween Brands, Inc.	Unsecured	\$525,334.25	Tween Brands, Inc.	Unsecured	\$525,334
CHICAGO, IL 60654-1607			Subtotal	\$536,347.55		Subtotal	\$525,33
Reason: All administrative asserted liabilities for post-petition lease charges have be	abilities for pc	st-petition lease charges have be	en paid through the date of the lease rejection.	e of the lease rejection			03/2
227 VALLEY VIEW MALL SPE, LLC, BY CBI & ASSOCIATES MANAGEMENT	3681	AnnTaylor Retail, Inc.	Administrative	\$6,509.54	AnnTaylor Retail, Inc.	Administrative	26/2 00:0\$
INC., ITS MANAGING AGENT CALER THOI ZAEPERI	•	AnnTaylor Retail, Inc.	Unsecured	\$80,550.07	AnnTaylor Retail, Inc.	Unsecured	21,0.055,08\$
736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402			Subtotal	\$87,059.61		Subtotal	1:28
Reason: All administrative asserted liabilities for post-petition lease charges have be	abilities for pc	ost-petition lease charges have be	en paid through December 2020	ber 2020.			.00
228 VALLEY WEST MALL, LLC TAFT STETTINITIS & HOLL ISTER LLP	3779	Lane Bryant, Inc.	Administrative	\$2,162.25	Lane Bryant, Inc.	Administrative	D0.08
JAMES M. JORISSEN 80 SOUTH 8TH STREET SUITE 2200	•	Lane Bryant, Inc.	Unsecured	\$183,448.41	Lane Bryant, Inc.	Unsecured	\$183,448.41 <mark>55</mark>
MINNEAPOLIS, MN 55402			Subtotal	\$185,610.66		Subtotal	₹183,448.41
Reason: All administrative asserted liabilities for post-petition lease charges have be	abilities for po	ost-petition lease charges have be	nen paid through the date of the lease rejection.	e of the lease rejection			•••

^{*} Indicates claim contains unliquidated and/or undetermined amounts

		Schedule I	IUIC I - Fartially Sausned Claims ASSEDTED CLAIMS	led Claims	SW	MODIFIED CLAIMS	С	
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	ase 2	
229 VALLEY WEST MALL, LLC TA ET STETTINITIS & HOLLISTED LID	3784	Tween Brands, Inc.	Administrative	\$17,846.82	Tween Brands, Inc.	Administrative	<u>0-3</u>	
JAMES M. JORISSEN JAMES M. JORISSEN 80 SOITH 2TH STH STHETT STAN		Tween Brands, Inc.	Unsecured	\$223,313.99	Tween Brands, Inc.	Unsecured	\$223,313.99	
MINNEAPOLIS, MN 55402			Subtotal	\$241,160.81		Subtotal	3 223,313.99€	
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	ities for pos	t-petition lease charges have beer	n paid through the date	l of the lease rejectior	-1		(RH	
230 VILLAGE PARK PLAZA, LLC 2: FROST BROWN TODD 11 C	2291	Tween Brands, Inc.	Administrative	\$5,490.20*	Tween Brands, Inc.	Administrative	\$0.00	
ROST BYOWN TODE LEC RONALDE. GOLD 301 FAST FOI IRTH STREET		Tween Brands, Inc.	Unsecured	\$127,709.54*	Tween Brands, Inc.	Unsecured	\$127,709.54 *0	
CINCINNATI, OH 45202			Subtotal	\$133,199.74*		Subtotal	\$127,709.54*	
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	ties for pos	t-petition lease charges have beer	n paid through the date	of the lease rejectior	-1		17 Do	
231 WATERFORD LAKES TOWN CENTER 2	2501	Lane Bryant, Inc.	Administrative	\$14,307.53*	Lane Bryant, Inc.	Administrative	Eile Cgn	
FROST BROWN TODD LLC RONALD F GOLD		Lane Bryant, Inc.	Unsecured	\$329,035.68*	Lane Bryant, Inc.	Unsecured	e d (n & 10 10 10 10 10 10 10 10 10 10 10 10 10 1	
301 EAST FOURTH STREET CINCINNATI, OH 45202			Subtotal	\$343,343.21*		Subtotal	33/2 83:58:03:28 83:28:03:28	
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	ties for pos	t-petition lease charges have beer	ι paid through the date	 of the lease rejectior	<u>۔</u>		6/21 Page	
232 WATERFORD LAKES TOWN CENTER 2785	785	Tween Brands, Inc.	Administrative	\$12,349.46*	Tween Brands, Inc.	Administrative	E 929	
ROST BROWN TODD ITC		Tween Brands, Inc.	Unsecured	\$272,206.68*	Tween Brands, Inc.	Unsecured	nte l %f %f %	
INCST BROWN TODE LEC 301 EAST FOURTH STREET CINCINNATT OH 4520?			Subtotal	\$284,556.14*		Subtotal	\$272,206. 83	
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	ities for pos	t-petition lease charges have beer	n paid through the date	 of the lease rejectior	۔		03/26	
233 WELLS FARGO BANK, NATIONAL 4	4404	Tween Brands, Inc.	Administrative	\$26.94	Tween Brands, Inc.	Administrative	3/21 00:08	
REGISTERED HOLDERS OF CREDIT STRIKE FIRST RO		Tween Brands, Inc.	Unsecured	\$4,676.79	Tween Brands, Inc.	Unsecured	\$4,676.79	
WEINBERG, WHEELER, HUDGINS, GUNN & DIAL, LLC MATTHEW I. KRAMER, ESQ. 2601 S. BAYSHORE DRIVE, SUITE			Subtotal	\$4,703.73		Subtotal	28:06 84 ⁹ / ₉ / ₉ / ₉ ,	
1500 MIAMI, FL 33133							Des	
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	ities for pos	t-petition lease charges have beer	n paid through the date	of the lease rejection	-		sc Ma	
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* Indicates claim contains unliquidated and/or undetermined amounts

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		Fourteenin Schedule 1	rounteenun Ommbus Cianns Objection Schedule 1 - Partially Satisfied Claims	s Objection ied Claims			
		ASSE	ASSERTED CLAIMS		M	MODIFIED CLAIMS	Ca
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	se 2
234 WEST COUNTY MALL CMBS, BY CBL	□ 3744	Tween Brands, Inc.	Administrative	\$9,715.86	Tween Brands, Inc.	Administrative	0-3
ITS MANAGING AGENT CALER THOI ZAFPEFI		Tween Brands, Inc.	Unsecured	\$122,409.96	Tween Brands, Inc.	Unsecured	\$122,409.96
736 GEORGIA AVE, SUITE 300 CHATTANOOGA, TN 37402			Subtotal	\$132,125.82		Subtotal	3-5409.96 KF
I Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	bilities for po	st-petition lease charges have bee	en paid through the date	l of the lease rejection	-1		RH
235 WESTGATE MALL CMBS, LLC, BY CRI & ASSOCIATES MANAGEMENT	4414	Lane Bryant, Inc.	Administrative	\$2,236.08	Lane Bryant, Inc.	Administrative	D00:0\$
INC. ITS MANAGING AGENT CALFR THOI ZAFPETI		Lane Bryant, Inc.	Unsecured	\$75,032.97	Lane Bryant, Inc.	Unsecured	\$75,032.97 5
736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402			Subtotal	\$77,269.05		Subtotal	947 D0 845,032,975
I Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	bilities for po	st-petition lease charges have bee	en paid through the date	l of the lease rejection	ن		File ocun
236 WESTROADS MALL LLC C/O BROOKFIELD PROPERTIES	4286	Tween Brands, Inc.	Administrative	\$8,877.01	Tween Brands, Inc.	Administrative	ed(nen
RETAIL, INC. 350 N ORI FANS ST SUITE 300		Tween Brands, Inc.	Unsecured	\$166,923.68	Tween Brands, Inc.	Unsecured	\$166,923.8 \$166,923.6
CHICAGO, IL 60654-1607			Subtotal	\$175,800.69		Subtotal	\$166,923 4 8
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	abilities for po	st-petition lease charges have bee	en paid through the date	of the lease rejection	·		:1 age !
237 WESTWOOD MALL, LLC	4074	Tween Brands, Inc.	Administrative	\$3,301.37	Tween Brands, Inc.	Administrative	Ent 5 0 (
RETAIL, INC. 350 N. ORLEANS ST., SUITE 300		Tween Brands, Inc.	Unsecured	\$445.58	Tween Brands, Inc.	Unsecured	ere
CHICAGO, IL 60654-1670			Subtotal	\$3,746.95		Subtotal	d 03 25,544 3,000
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	abilities for po	st-petition lease charges have bee	en paid through the date	of the lease rejection	٠		3/26
238 WG PARK, L.P. IFFFREY KTRTZMAN ESOURE	506	AnnTaylor Retail, Inc.	Administrative	\$5,940.12	AnnTaylor Retail, Inc.	Administrative	/21 / ₂₀₀₀
401 S. 2ND STREET, SUITE 200 PHII ADEI PHIA PA 1917		AnnTaylor Retail, Inc.	Unsecured	\$76,564.01	AnnTaylor Retail, Inc.	Unsecured	\$76,564.01
			Subtotal	\$82,504.13		Subtotal	\$76,564.01 <mark>5</mark>
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020	bilities for po	st-petition lease charges have bee	en paid through Decemb	er 2020.			06
239 WG PARK, L.P. IFFFREY KTIRTZMAN FSOLIIRE	627	Tween Brands, Inc.	Administrative	\$4,820.18	Tween Brands, Inc.	Administrative	00.08
401 S. 2ND STREET, SUITE 200 PHILADELPHIA, PA 19147		Tween Brands, Inc.	Unsecured	\$67,463.51	Tween Brands, Inc.	Unsecured	\$67,463.51 <mark>9</mark> O
			Subtotal	\$72,283.69		Subtotal	\$67,463.51 \(\overline{\Omega}\)
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	bilities for po	st-petition lease charges have bee	en paid through the date	of the lease rejection			ıin

Fourteenth Omnibus Claims Objection

Retail Group, Inc. 20-33113 (KRH)

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MODIFIED CLAIMS	PRIORITY
	DERTOR
3113 (KRH) ims Objection tisfied Claims	AMOUNT
Retail Group, Inc. 20-33113 (KRH) Fourteenth Omnibus Claims Objection Schedule 1 - Partially Satisfied Claims ASSERTED CLAIMS	PRIORITY
Retail Fourtee Schedu	DERTOR
	CI AIM#
	NAME

Cá	ase 2	0 _3	3 <u>,</u> 11	ц 3-к	(RH	l e [офс	<mark>1</mark> 94	7 Fi	lęg	03/2	<u>4</u> 6/2	1	Ęnt	ere	d _* 03	3/26	<u>/2</u> 1	11:	<mark>1</mark> 28:0	06	Des	с М	ain
	ase 2	80.0	\$33,904.43	\$33,904.43		80.00	\$122,682.140	194 \$172,682.14	7 Fi Docu	nn g r	\$50,684.02	\$50,684.00	ige !	Undetermin ed	\$24,381. 21 0	\$24,381.51 \$03		Undetermined	\$8,891.87	28:83 *28:168*88				
MODIFIED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal				
MC	DEBTOR	Lane Bryant, Inc.	Lane Bryant, Inc.		_	Catherines, Inc.	Catherines, Inc.		ii	Tween Brands, Inc.	Tween Brands, Inc.		- ü	Lane Bryant, Inc.	Lane Bryant, Inc.		_	AnnTaylor Retail, Inc.	AnnTaylor Retail, Inc.					
Saustica Cialilis	AMOUNT	\$19,996.71*	\$33,904.43*	\$53,901.14*	ıber 2020.	\$1,706.79	\$122,682.14	\$124,388.93	e of the lease rejectio	\$3,829.84*	\$50,684.02*	\$54,513.86*	e of the lease rejectio	\$10,571.69*	\$24,381.51*	\$34,953.20*	ıber 2020.	\$12,069.64*	\$8,891.87*	\$20,961.51*	ıber 2020.			
I - FALUALLY ERTED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal	een paid through December 2020.	Administrative	Unsecured	Subtotal	een paid through the dat	Administrative	Unsecured	Subtotal	een paid through the dat	Administrative	Unsecured	Subtotal	een paid through Decem	Administrative	Unsecured	Subtotal	een paid through Decem			
ASS	DEBTOR	Lane Bryant, Inc.	Lane Bryant, Inc.		st-petition lease charges have b	Catherines, Inc.	Catherines, Inc.		st-petition lease charges have b	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have b	Lane Bryant, Inc.	Lane Bryant, Inc.		st-petition lease charges have b	AnnTaylor Retail, Inc.	AnnTaylor Retail, Inc.		st-petition lease charges have b			
	CLAIM#	2767			ed liabilities for po	3152		VE,	ed liabilities for po	2481			ed liabilities for po	2599			ed liabilities for po	2608			ed liabilities for po			
	NAME	240 WHITE OAKS PLAZA, LLC	FROST BROWN TODD LLC	CINCINNATI, OH 45202	Reason: All administrative asserted liabilities for post-petition lease charges have be	241 WICK SHOPPING PLAZA	C/O WICK COMPANIES ATTN: TIM PAHILIS	100 WOODBRIDGE CENTER DRIVE, SUITE 301	WOODBRIDGE, NJ 07095 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	242 WPG WESTSHORE, LLC	FROSI BROWN 10DD LLC RONALD E. GOLD 301 FAST FOLIRTH STREFT	CINCINNATI, 0H 45202	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection	243 WPG WESTSHORE, LLC	FROST BROWN TODD LLC 301 FAST FOURTH STREET	CINCINNATI, OH 45202	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.	244 WPG WESTSHORE, LLC	RONALD E. GOLD 301 FAST FOLIRTH STREET	CINCINNATI, OH 45202	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.			

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Retail Group, Inc. 20-33113 (KRH) Fourteenth Omnibus Claims Objection	Schedule 1 - Partially Satisfied Claims
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Cá	ase 2	0-3	31 136.616,	13-KF	RH	\$0.00 B0	,351.27 0	947 \$86,321.27 Doc	Filed	39e.	3/26/21 Page	Ente 52 of	red 52	03/26/2	21 11	.:28:0)6	Desc	Main
	AMOUNT		\$126	\$126			888	888		\$ 36,349,8									
MODIFIED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal		Administrative	Unsecured	Subtotal											
	DEBTOR	Lane Bryant #6243, Inc.	Lane Bryant #6243, Inc.		n.	Tween Brands, Inc.	Tween Brands, Inc.		I te of the lease rejection.	TOTAL									
sned Claims	AMOUNT	\$7,875.35	\$126,919.92	\$134,795.27	te of the lease rejectio	\$6,502.10	\$89,351.27	\$95,853.37		\$ 38,171,038.50*									
Schedule 1 - Farually Saushed Claims ASSERTED CLAIMS	PRIORITY STATUS	Administrative	Unsecured	Subtotal	en paid through the da	Administrative	Unsecured	Subtotal	en paid through the da										
	DEBTOR	Lane Bryant #6243, Inc.	Lane Bryant #6243, Inc.		st-petition lease charges have be	Tween Brands, Inc.	Tween Brands, Inc.		st-petition lease charges have be	TOTAL									
	CLAIM#	3288			oilities for po	4067	oilities for po												
	NAME	WEIL TRAUTMANN, L.P. WEINGARTEN REALTY INVESTORS ATTN: LITIGATION DIVISION 2600 CITADEL PLAZA DRIVE, SUITE 125 HOUSTON, TX 77008 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.				246 YORK TOWN CENTER HOLDING, LP, 4067 BY CBL 8, ASSOCIATES	MANAGEMENT, INC., ITS MANAGING	CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.										

^{*} Indicates claim contains unliquidated and/or undetermined amounts